



DG MARE A3 ongoing studies

**EMFF expert group
Brussels, 2 March, 2016**

Subsidies to the fisheries, aquaculture and seafood processing and marketing sectors in 6 major fishing nations beyond EU

Description of subsidies in US, Japan, Korea, Taiwan, China and Russia. State of play + trends.

Comparison with EU based on categories of subsidies taken from OECD.

Finalised by early October 2016.

Country	Total subsidy in 2003 (USD billion)	Total subsidy in 2009 (USD billion)
Japan	4.6	4.7
China	4.1	4.5
US	1.8	4.1
Russia	1.5	2.3
Korea	0.9	1.2
Taiwan	0.4	0.4

Study on the employment on non-local labour in the fisheries sector

Collect and interpret data on non-local labour in the EU's fisheries sector. State of play + trends + explanations. Desk and case studies.

Distinction between non-local EU and third countries.

To be analysed: Nationalities, working conditions, education levels, etc.

Final report in June 2016.

	2008	2009	2010	2011	2012	2013
EU	13388	13628	13500	13559	14158	15625
Catching	8201	8382	8243	8436	8795	9350
Aquaculture	1099	990	882	938	1182	1736
Processing	4088	4255	4376	4186	4181	4539

Study on the economic importance of activities ancillary to fishing in the EU.

- **Better understanding** of the socio-economic importance of these activities, of the constraints under which they operate, and useful orientations of how the EMFF could be channelled to improve the contribution of these activities to the socio-economic development of coastal areas including around inland waters.
- Calculate estimates of **multipliers** (income & jobs) national and regional level.
- Desk + case studies

Preliminary findings

- The ancillary sector is ~ one-third of the fishing fleet both in employment and income.
- The majority of the ancillary sector relates to the servicing of equipment and/or vessels, with around 55% (~19,5 thousand FTE) in terms of employment and around 42% in terms of income (~1.1 billion Euros).
- In 2014, 24 500 FTE were employed in ancillary services related to aquaculture in the EU. The majority in fresh water.

Ex-post evaluation of the EFF

- Examine the degree of utilisation of resources, the effectiveness and efficiency of the MS's Operational Programmes' and its impact in relation to the objectives set out in the European Fisheries.
- Report to be finalized Oct 2016.
- Council and EP to be informed before 31/12/16
- The results will be used to provide the basis for the impact assessment of the possible programming period after 2020.



Thank you for your attention!