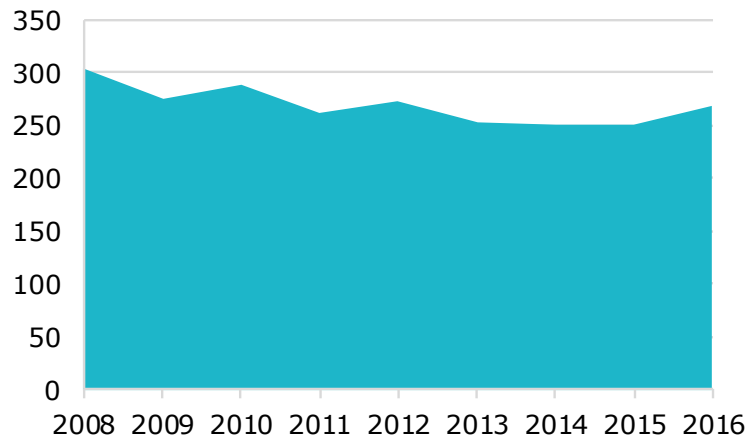


Employment in the EU living resources sectors



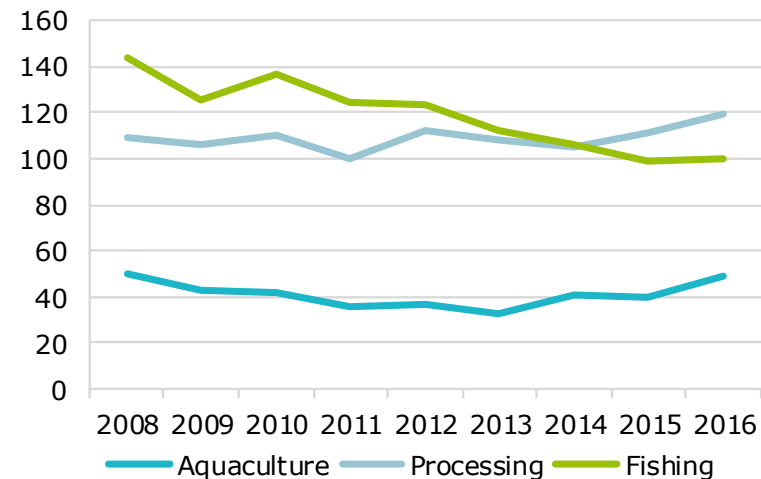
Evolution of employment

Total employment, thousand FTEs



Source: Eurostat (Labour Force Survey) and own calculations.

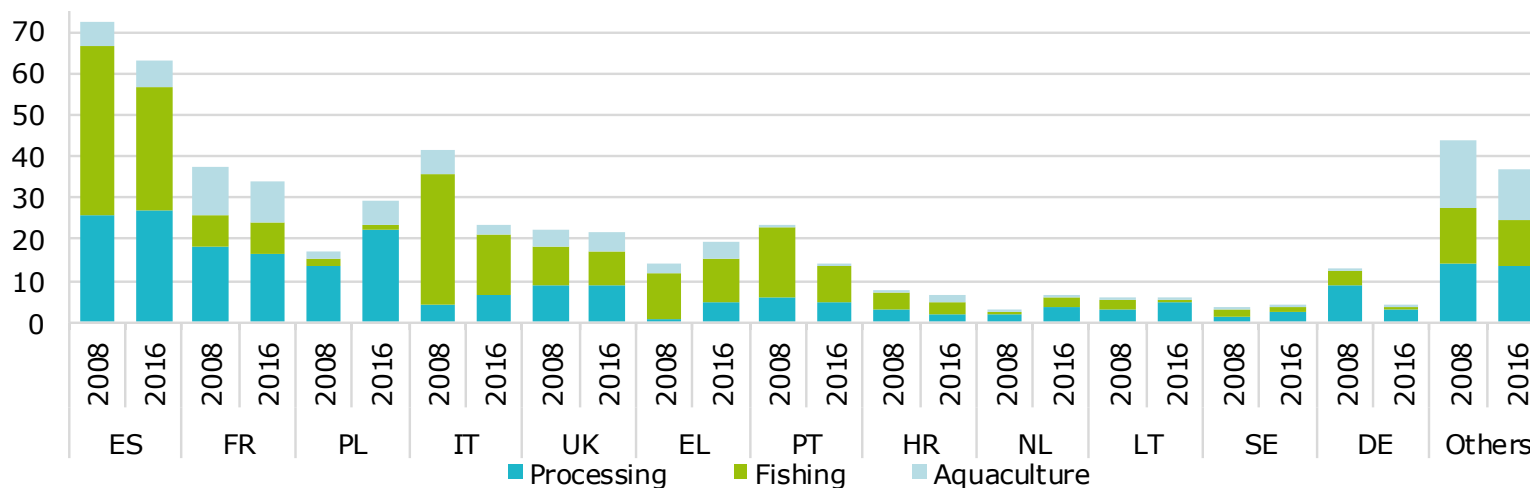
Breakdown by subsector, thousand FTEs



- The EU fisheries sector directly employed **2770k people** in 2016 (FTEs).
- Total jobs estimated in 360k (600k including ancillary activities).
- Continuous decline in fishing, **rebound in aquaculture and processing**.

Breakdown by country

Employment in living resources industries, thousand FTEs



Source: Eurostat (Labour Force Survey) and own calculations.

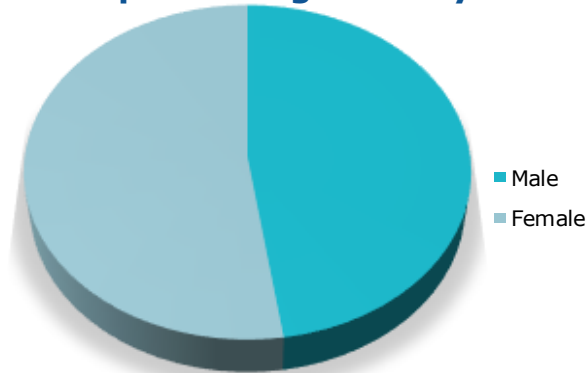
- **60%** employment concentrates in **5 MS** (ES, FR, PL, IT and UK).
- **Decline** of employment in most countries, **except in Poland, Greece and the Netherlands**, driven by the **processing industry**.

Gender distribution, 2016

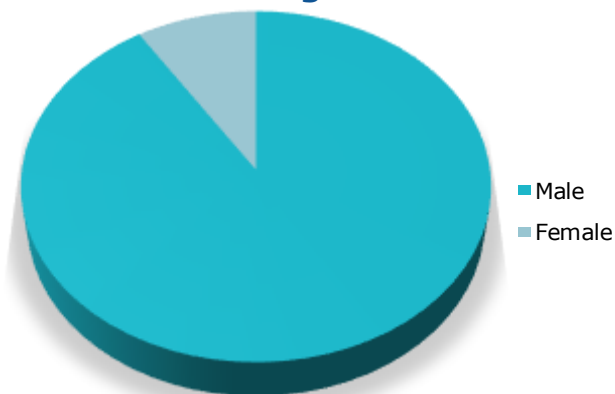
Total of living resources industries



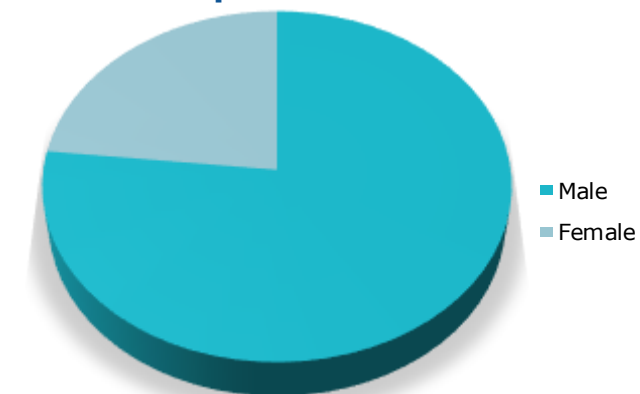
Fish processing industry



Fishing



Aquaculture



Source: Eurostat (Labour Force Survey) and own calculations.

- Overall **70% of male workers**. In processing, **52% females**.

Age distribution, 2016

Total of living resources industries



Fish processing industry



Fishing



Aquaculture



- Employees in **processing and aquaculture** (42.7 and 41.6 years old) have an average **younger age than fishers** (46.6 years old).
- **25% of fishers** will reach **retirement age** in 10 years.

Source: Eurostat (Labour Force Survey) and own calculations.

Next steps

- **Gaps in Labour Force Survey data** => estimates rely on assumptions.
- **2019 DCF data-call => social variables**
 - *Age*
 - *Education level*
 - *Immigrant labour*
 - *Employment status*
 - *Gender*
 - *Unpaid labour*
- **Social assessment to the EU fishing communities?**
 - *Vulnerability*
 - *Inclusion*
 - *Development*

Thank you!

Employment in the EU living resources sectors

