

FISHERS of the FUTURE

19 March 2024, Brussels, Belgium

Tetra Tech, Study lead



FISHERS of the FUTURE

The team

- One study lead: Tetra Tech
- Two partners leading the different study phases: Poseidon and Ipsos
- One panel of experts including F&S and Trinomics
- 21 national researchers covering the 22 EU coastal Member States



TETRA TECH



Trinomics



ecosphere
consultants in environment and development, Ltd

Eurofish
INTERNATIONAL ORGANISATION



MISEA
Fisheries and Aquaculture Economic Research





Foresight study

Foresight explores different possible futures and the opportunities and challenges they might present.

on Fishers of the Future

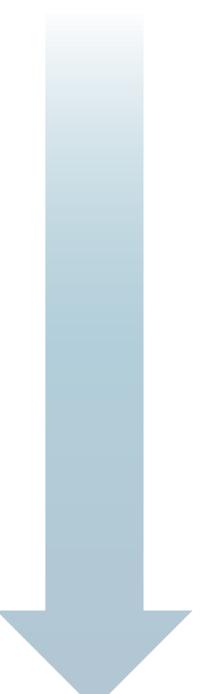
To project fishers in the future and explore the changes that their profession, role, and identity might face in the long term



Exploration
Foresight
Participation
Consultation



Objectives

- 
- To develop a **shared understanding** of challenges and possible future pathways with stakeholders
 - To provide a **foundation for further reflection** and discussion about the possible transitions of the fisheries sector
 - To support the Commission in **anticipating the transformation of the sector** to better develop transition pathways for 2050



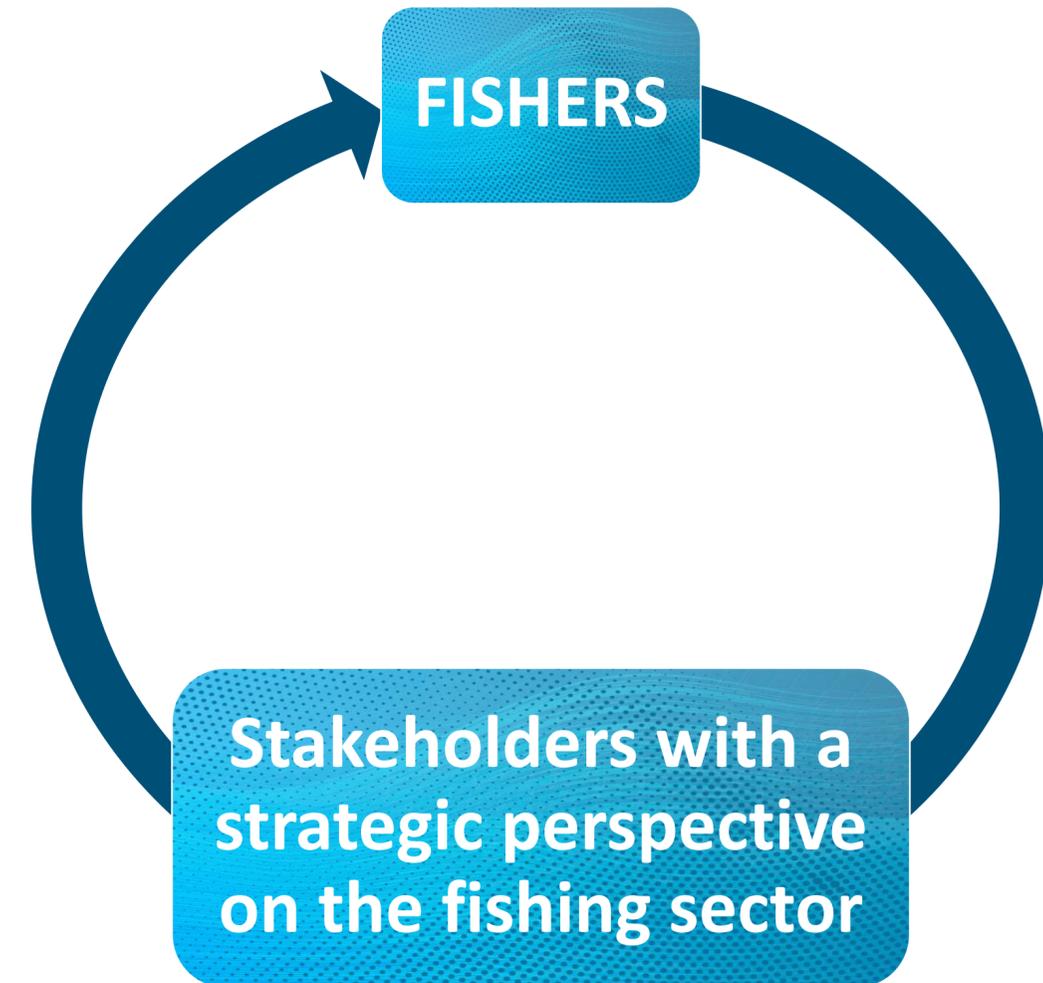
Why?



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How?

- Step-by-step process
- Working at the local level in the local language
- With fishers and their views as the basis for the work
- Facilitating exchanges between people with diverse perspectives
- Developing learning
- Stimulating engagement





FISHERS

of the **FUTURE**

Phase **1**

SETTING THE SCENE

192 fishers consulted

Definition of 'fisher'

12 profiles of today's fishers

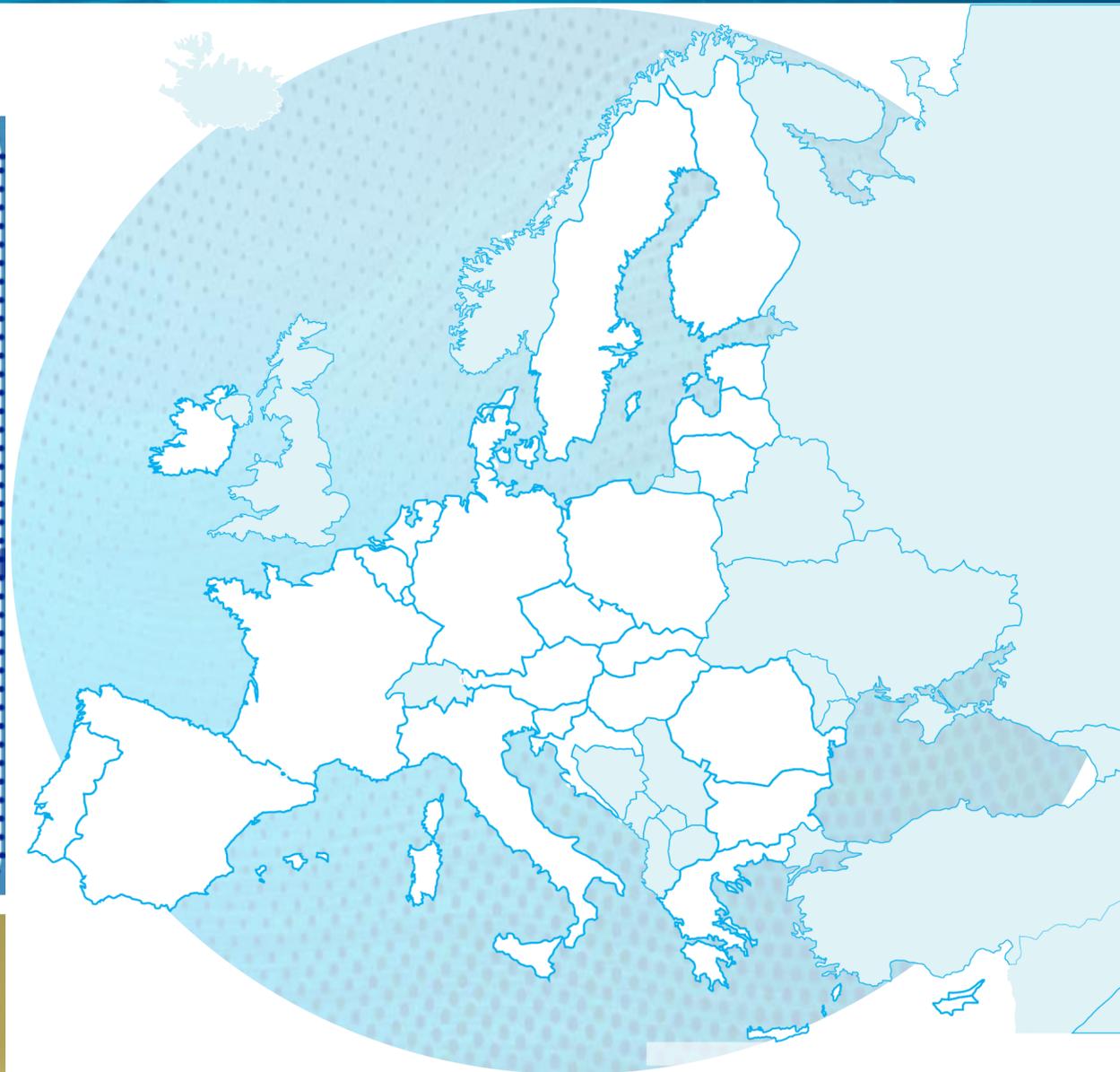


Photo of a group discussion between fishers in Italy in November 2023.

© Wanaii Films



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12 profiles of today's fishers



The devoted fisher



The pendulum fisher



The mould-breaking fisher



The proud foot fisher



The peripheral fisher



The innovative fisher 2.0



The itinerant crew fisher



The opportunistic fisher



The corporate fisher



The disillusioned fisher



The adaptive fisher



The optimistic young new entrant





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Phase 2

Consultations with stakeholders with a strategic perspective on the fishing sector overall

EXPLORING THE FUTURE OF THE WORLD AROUND FISHERS



Dedicated survey



Workshops

Relevant megatrends and drivers


Scenario(s) for the future

Concrete challenges for 2050



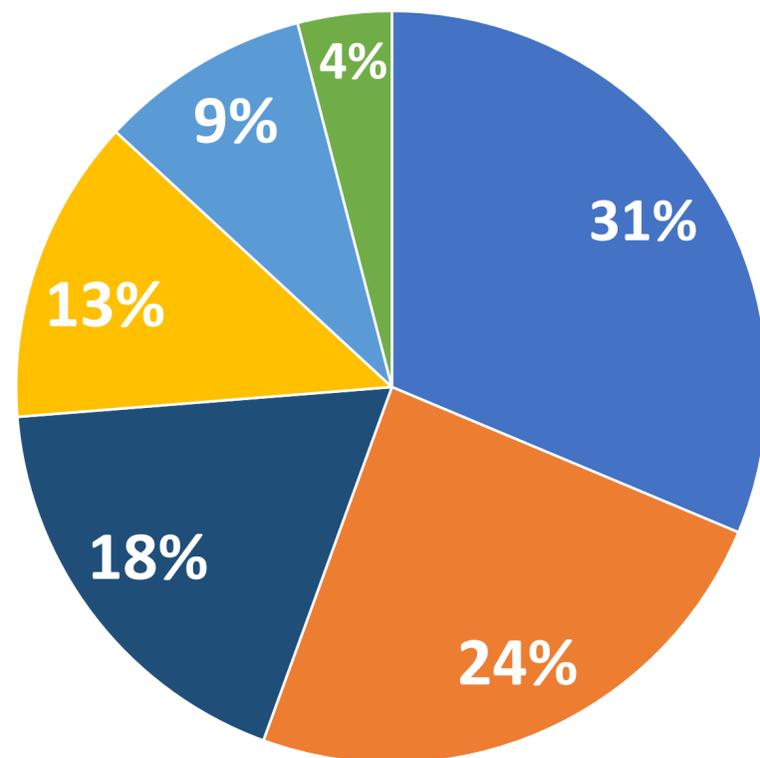


Survey on drivers & challenges

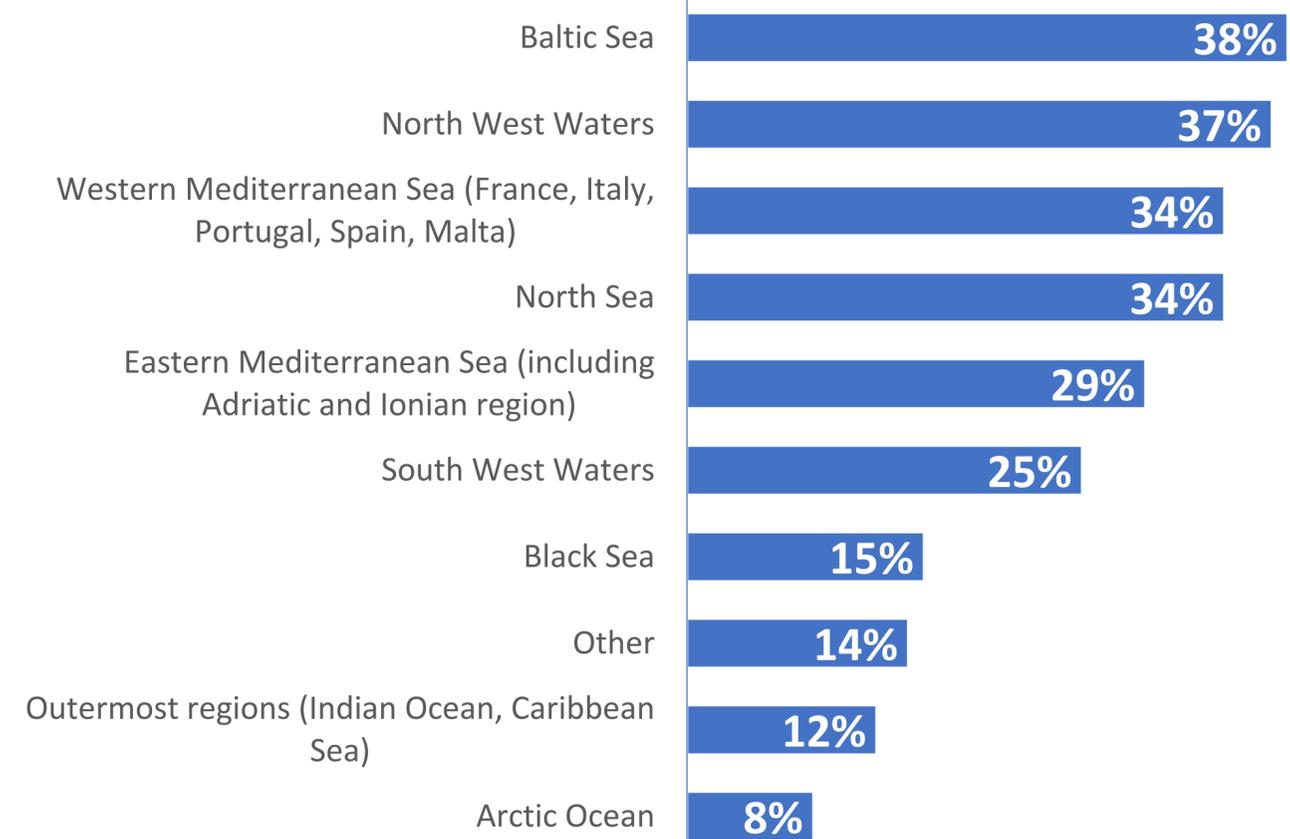
180 responses

Stakeholder categories

- Fisher/industry representative body
- Civil society (e.g. NGOs, charities or Local Action Group)
- Academia or research
- Member State National / Regional organisation or independent advisor
- Other
- EU organisation



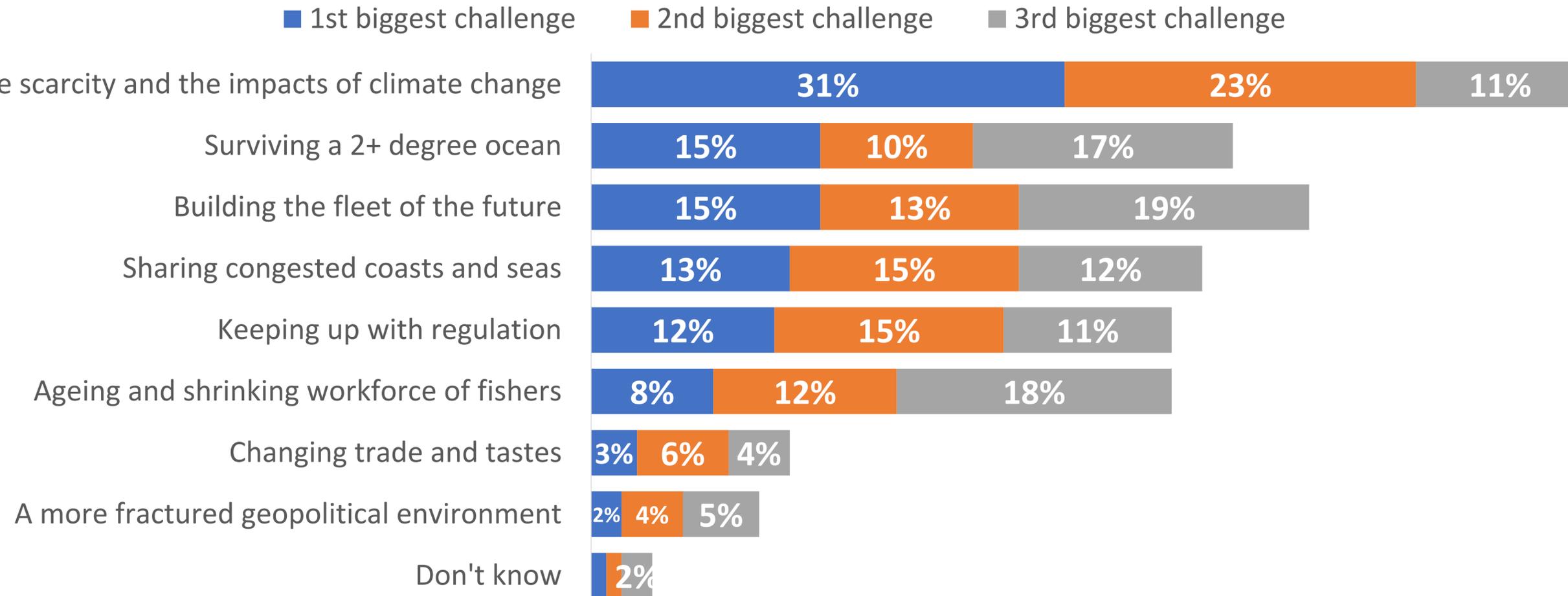
Geographical area





Survey on drivers & challenges

180 responses





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Phase **3**

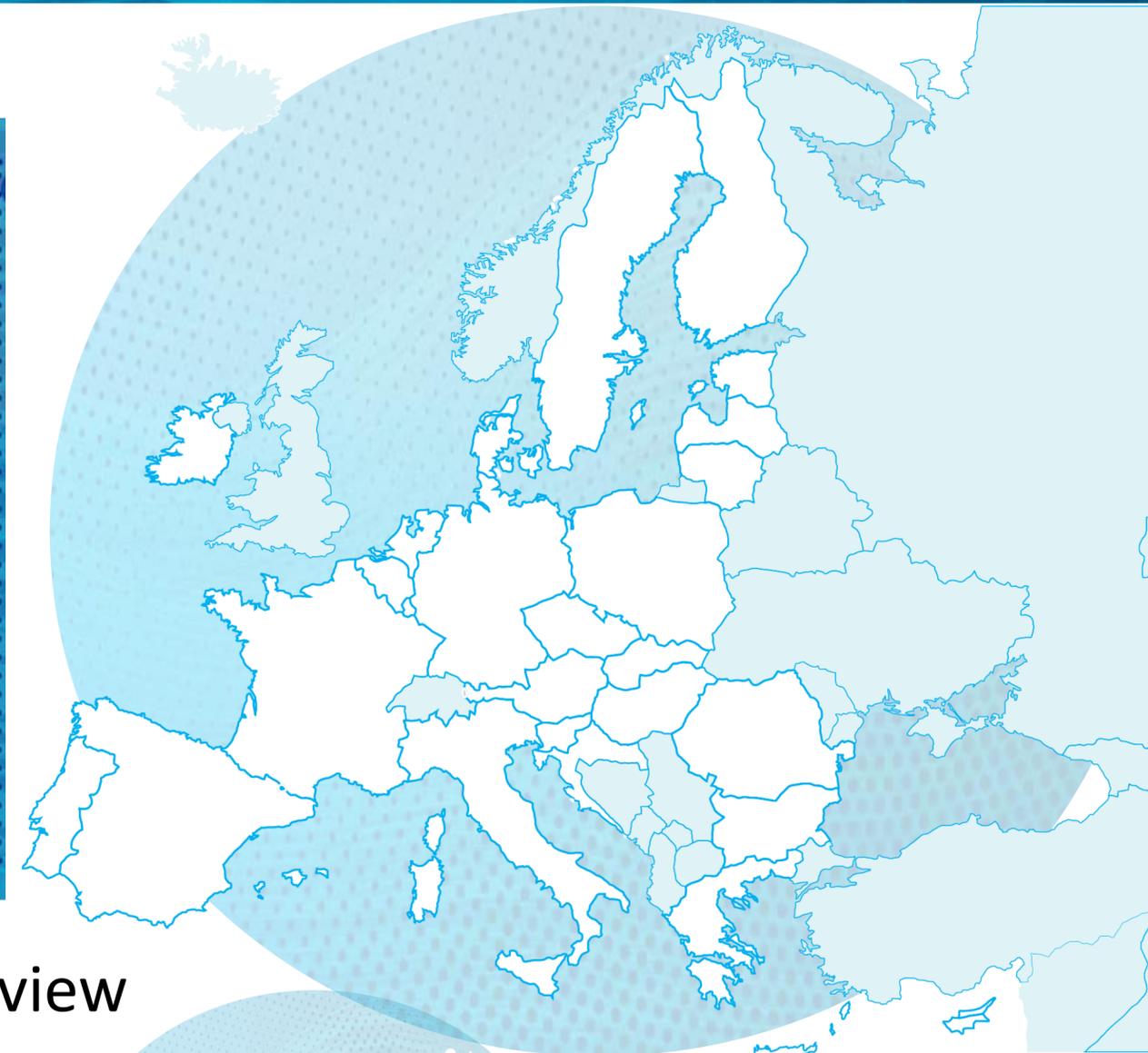
EXPLORING WHO THE FUTURE FISHERS ARE

Closing event

Profiles of fishers for 2050

NOVEMBER 2024

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If you are a fisher and want to participate in an interview or group discussion, please email Tetra Tech: FishersOfTheFuture@tetratech.com



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Thank you for your attention!