

FAMENET

Online Channel:
EMFAF data reporting
26 June 2024, online





How to become an EMFAF reporting superstar

FAMENET online channel



CT7.1 2024-16

Our agenda

Prepare

Infosys

CPR

Progress

Gear up for EMFAF data submissions!



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EMFAF data reporting framework

- **Know the Regulations!**
 - EMFAF Article 46 reporting (Infosys)
 - CPR Article 42 reporting (Transmission of data) - Annex VII, tables 1, 4, 5, 9
 - CPR ANNEX XVII, Data to be recorded and stored electronically on each operation
- **What's new**
 - No AIR
 - ARMs
- **Reporting period: 31 Jan 2022 to 31 Jan 2030**

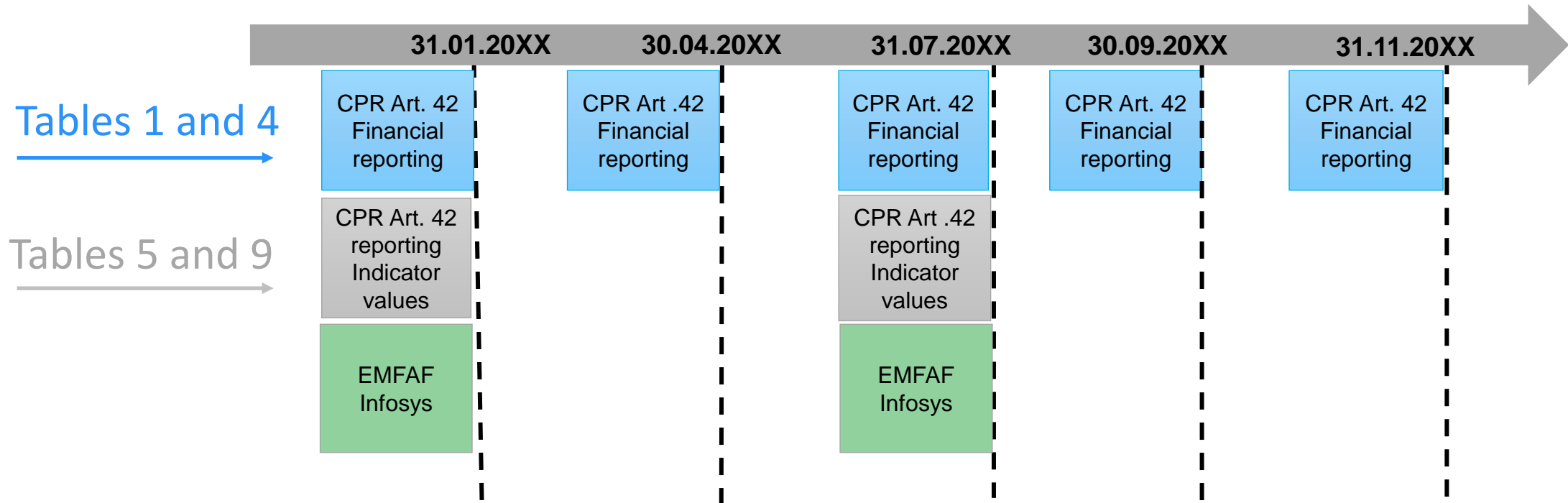
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Infosys

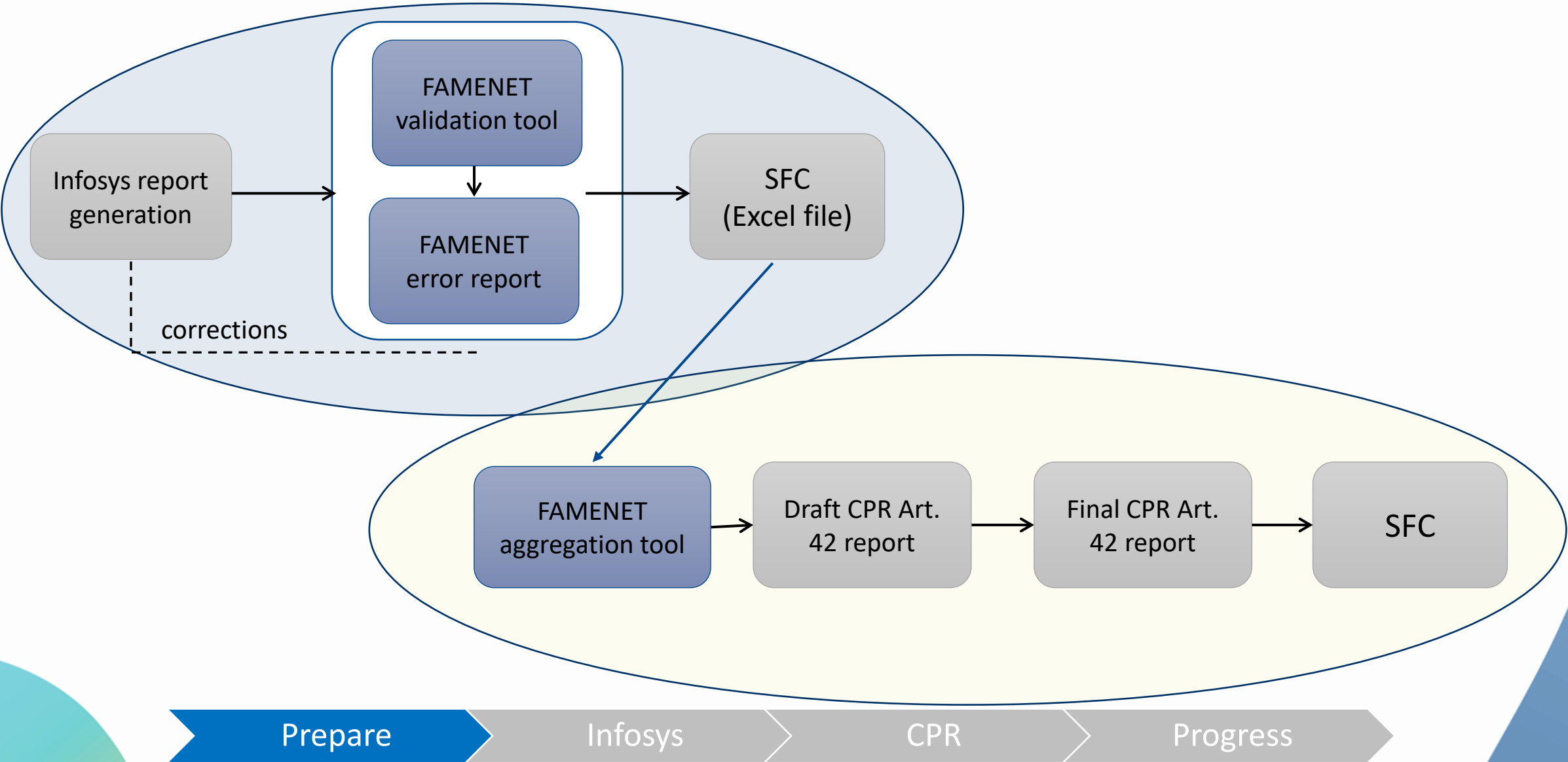
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EMFAF data reporting overview



EMFAF reporting workflow



Operational capacity

- **Well defined tasks (who does what)**
 - Infosys data fields: Who reports and controls? Beneficiary and/or IB?
 - Beneficiaries know-how (data formats, Infosys codes)
 - Pre-defined codes?
 - What about corrections?
- **IT capacities**
 - National management and information system (MIS) in line with Regulation 2022/79
 - Infosys reports –automated or manual?
- **Human resources**
 - Know-how (training?)

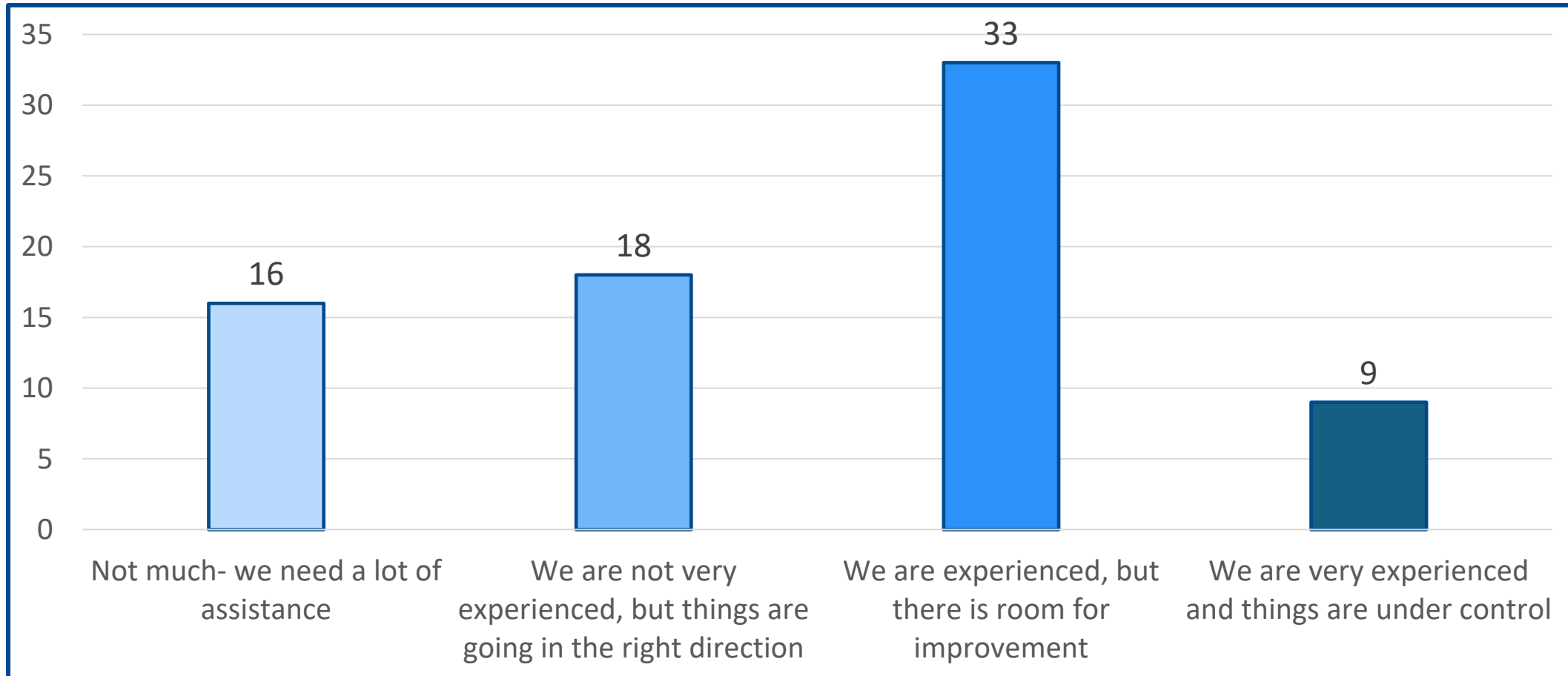
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‘How much experience would you say your organization has with EMFAF data submissions?’



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Infosys headaches?

- In many cases answers are found in Regulations and FAMENET EMFAF MEF working paper 😊
- Organisation of national reporting process is not always well defined

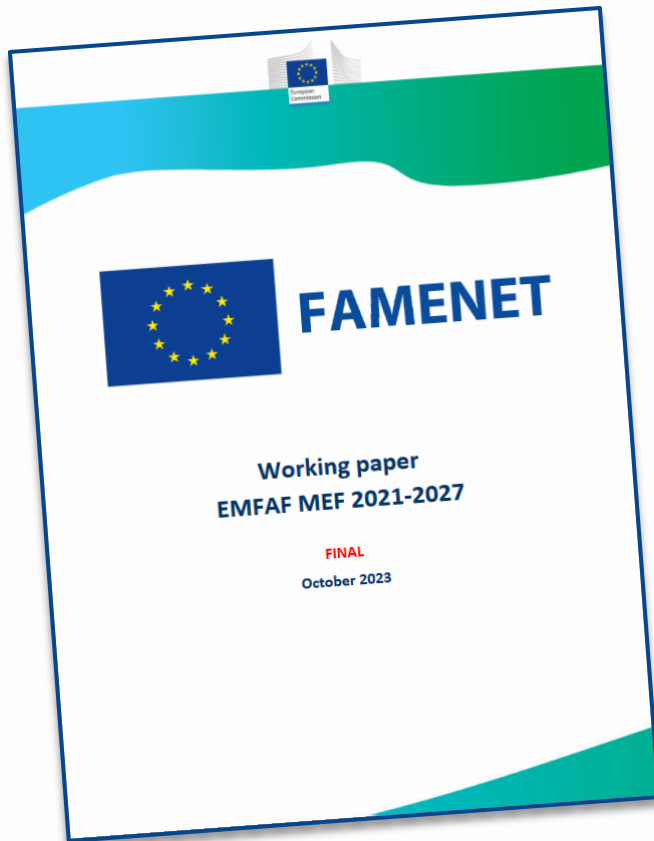
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We are here for you...



FAMENET support – FAQs

- **Gender – should ‘N/A’ be reported for legal entities regardless of the gender of the owner of the company?**
- Yes.
- In the case of sole proprietorships, for field 11 you should enter the code corresponding to the gender of the sole owner of the business

FAMENET support – FAQs

- **‘Number of people directly involved in the operation’ (field 12), if beneficiary is MA or IB?**
- Individuals delivering/conducting the activity and the individuals directly involved in receiving the service provided.
- For example,
 - professional training (individuals delivering training + number of individuals attending)
 - capacity development (organisers of activity + number of individuals attending)

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Do you have any questions?

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EMFAF Infosys data reporting process



Getting it done

1. Ensure proper database formatting
2. Ensure data quality from beneficiaries
3. Data export MIS - Infosys excel template ([FAMENET Infosys validation tool](#))
4. Check data quality via [FAMENET Infosys validation tool](#)
5. Formally submit Infosys report as an excel file in [SFC 2021-2027](#)

No formal acceptance process envisaged

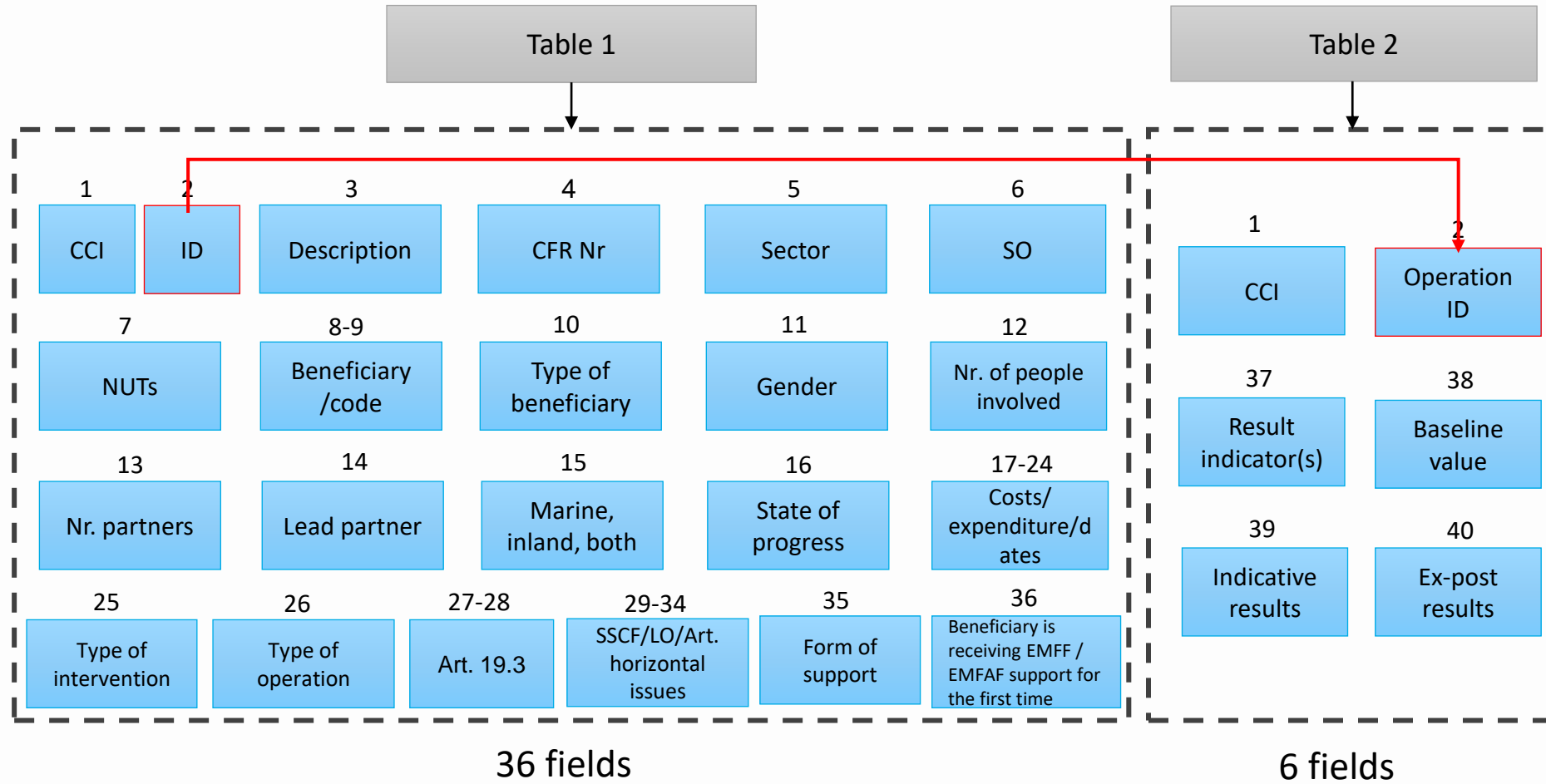
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EMFAF Infosys fields



Step 1: Proper database formatting – a key to effortless reporting

- CIR 2022/79 defines **required data field types** (format) for every Infosys field:

Text

Number

Date (dd/mm/yyyy)

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Step 2: Data quality – ‘easy’ Infosys fields with caveat

- Field 07 – NUTS code
- Field 09 – Beneficiary code
- Field 12 – Number of people directly involved in the operation

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Step 2: Data quality – ‘easy’ Infosys fields with caveat

- Field 25 Type of intervention and field 26 Type of operation
 - Field 25 - the only exception with codes 1, 2, 3, etc.
 - What if my operation can be associated with several types of operation / types of intervention?
- Field 27 Gross tonnage and field 28 Fleet segment
 - When these fields are relevant?

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Step 2: Data quality – Ooo! those result indicators

- Field 37 CRI
 - Can I report CR which is not in the programme?
 - Can / shall I report more than one CR per operation?
- Field 38 baseline
 - Why the baseline for most CRs is zero?
 - What happens if I report baseline value >0?
- Field 39 Indicative result and field 40 Ex-post result
 - What do I tell to the World, if these values are zero?



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Step 3: Data export into Infosys excel template

- **Infosys excel template available for download at:**
www.famenet-infosys.eu
- **Have you registered/added all users?**
 - Each Member State can have one 'main' user
 - Additional users can be added by main user or by FAMENET
 - Users can download template

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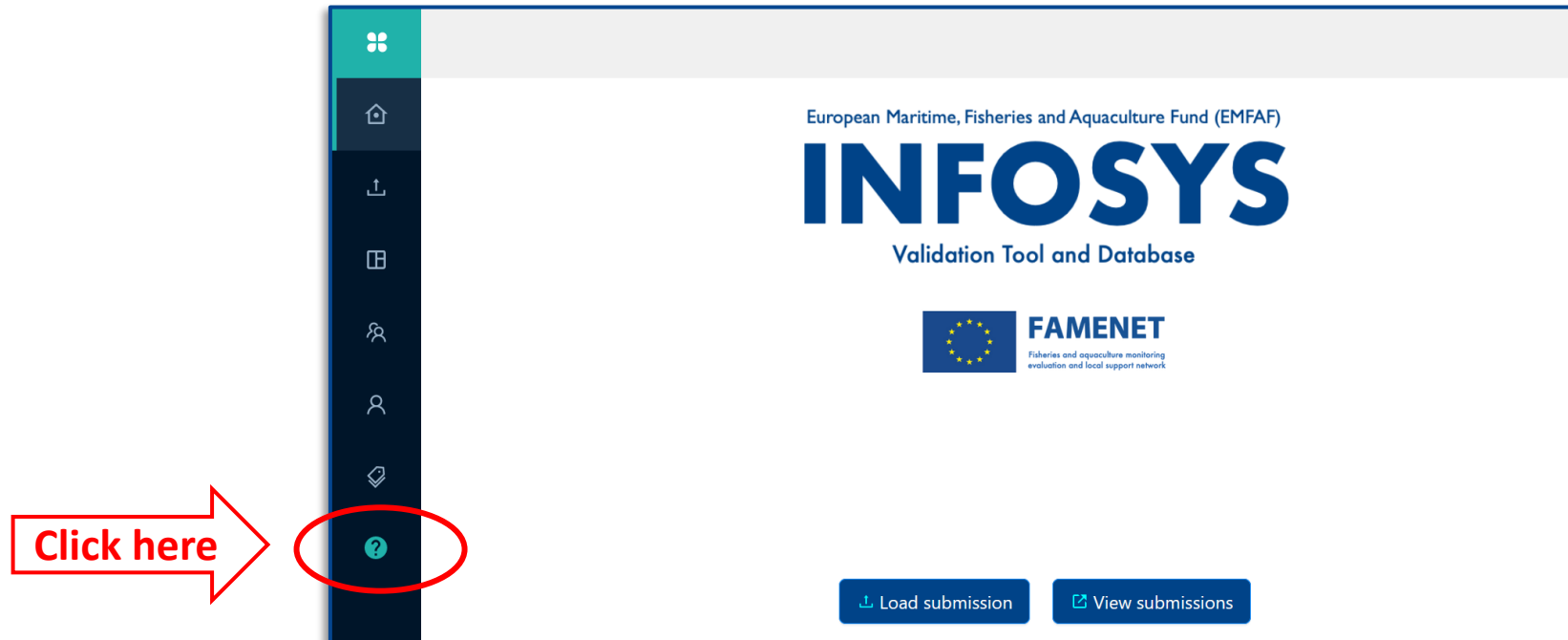
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Step 3: Data export - where can I find Infosys excel template?

To download template, once you have registered/logged in:



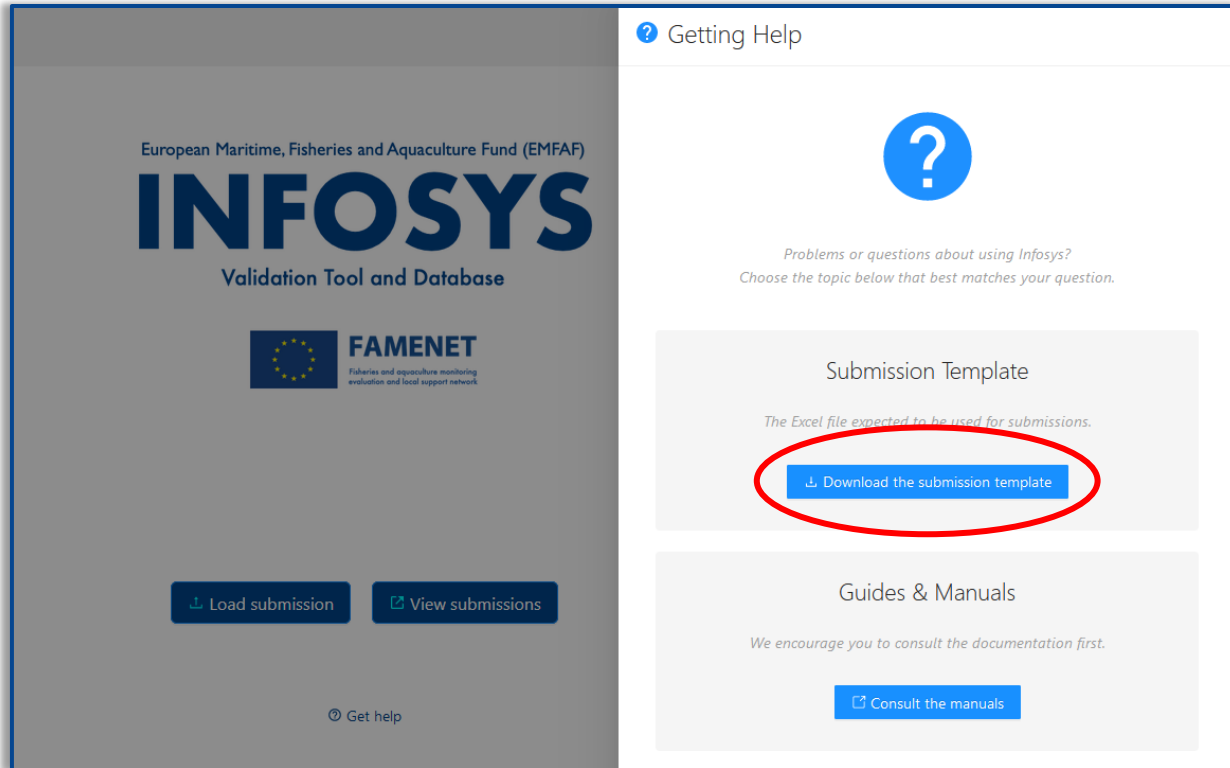
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Step 3: Data export - where can I find Infosys excel template?



«Houston, we have a problem!»

If data not in template format,
validation issues will arise!

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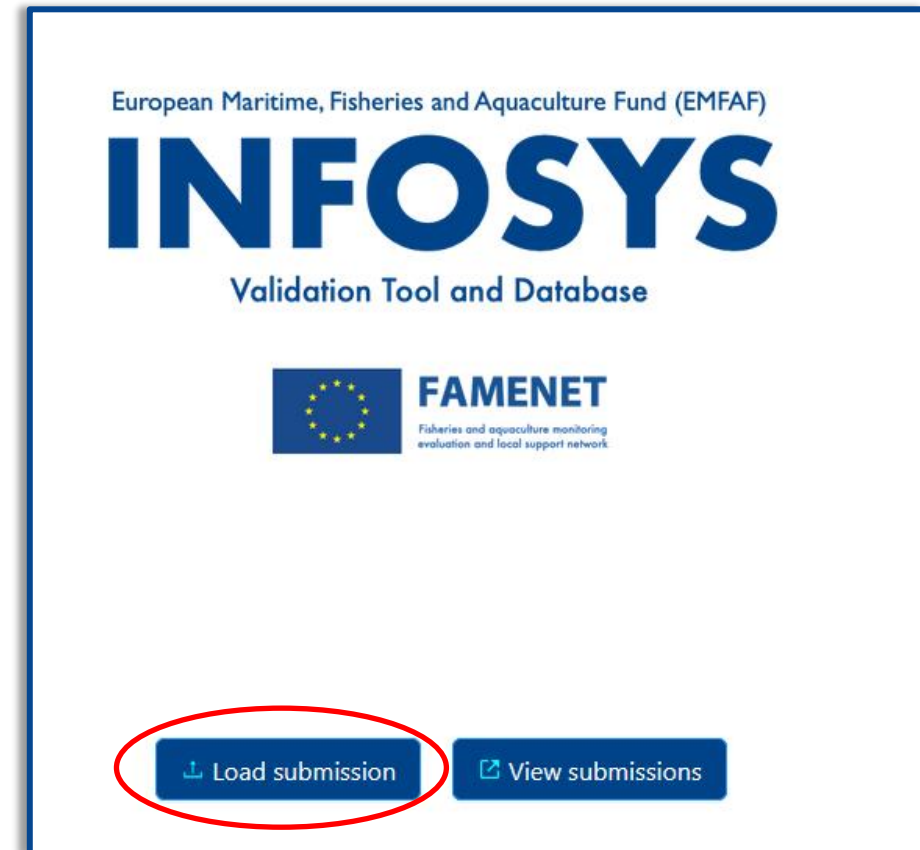
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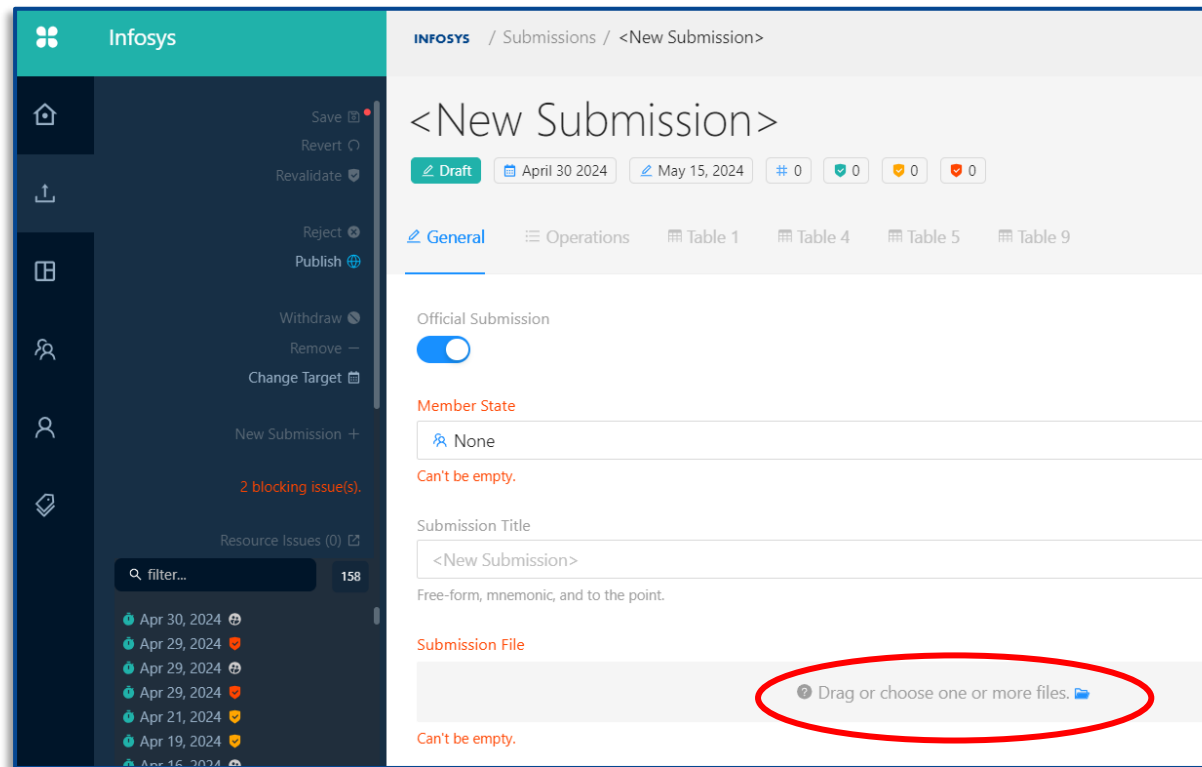
Step 4: My data quality – is it good?

- Login to: www.famenet-infosys.eu
- **Upload excel file** with your EMFAF data to the validation tool



Step 4: My data quality – is it good?

- To upload excel file with your EMFAF data – drag or browse your folder



The screenshot shows the Infosys interface for creating a new submission. The left sidebar contains navigation icons and a list of recent submissions with dates and status icons. The main content area is titled '<New Submission>' and includes fields for 'Official Submission' (a toggle switch), 'Member State' (set to 'None'), 'Submission Title' (set to '<New Submission>'), and 'Submission File'. The 'Submission File' field is highlighted with a red circle and contains the text 'Drag or choose one or more files.' with a file upload icon.

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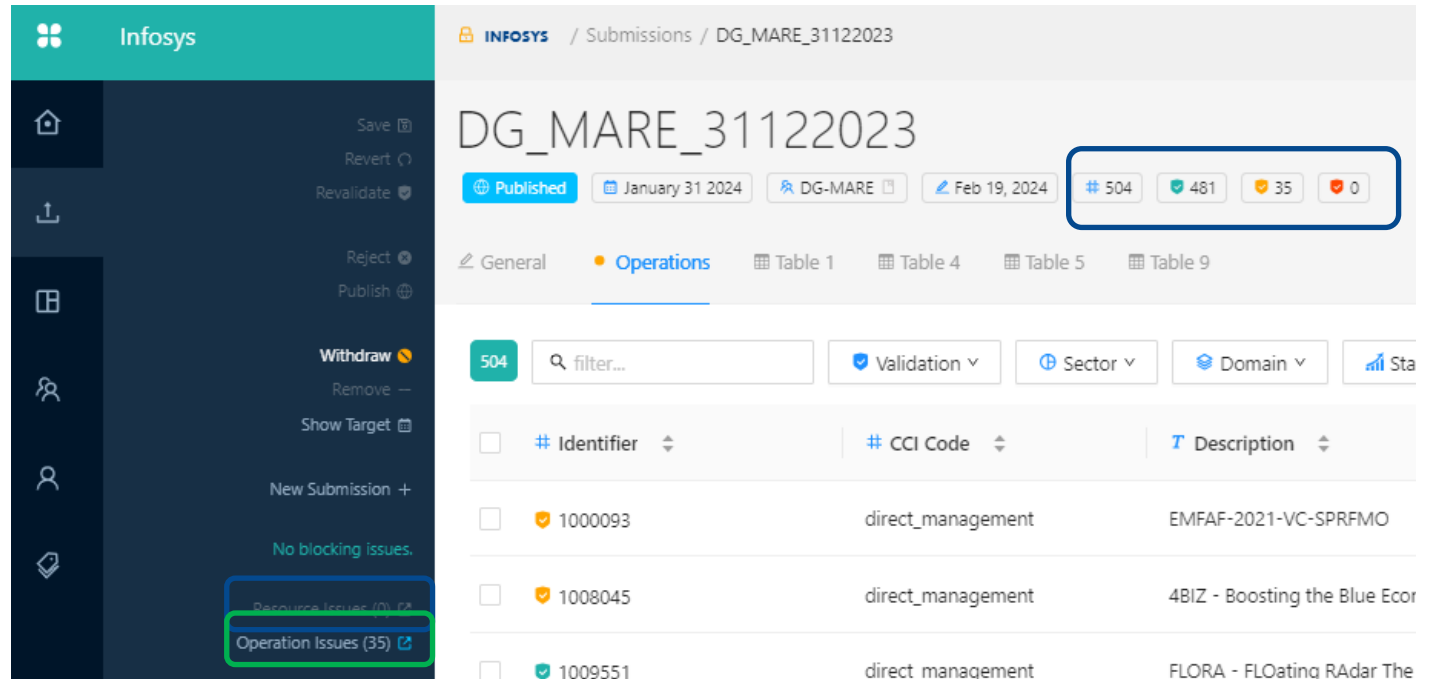
Step 4: Data quality – validation results

Check validation results:

Resource issues

Operation issues

- *Errors*
- *Warnings*



The screenshot displays the Infosys interface for submission DG_MARE_31122023. The sidebar on the left shows navigation options, with 'Operation Issues (35)' highlighted in green. The main header shows the submission title 'DG_MARE_31122023' and a summary of validation results: 504 total issues, 481 green (passed), 35 yellow (warnings), and 0 red (errors). Below this, a table lists validation results for 'Table 1'.

#	Identifier	CCI Code	Description
<input type="checkbox"/>	1000093	direct_management	EMFAF-2021-VC-SPRFMO
<input type="checkbox"/>	1008045	direct_management	4BIZ - Boosting the Blue Ecor
<input type="checkbox"/>	1009551	direct_management	FLORA - FLOating Radar The

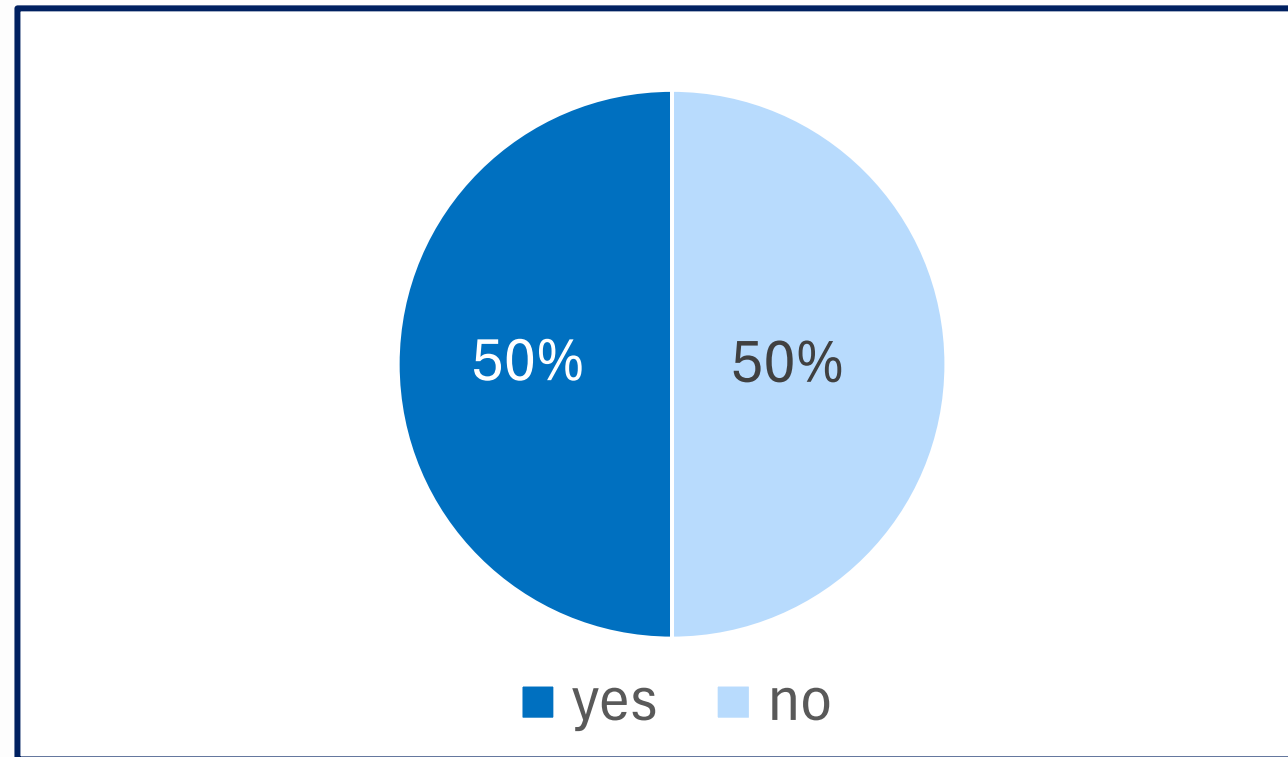
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‘Have you ever logged into the FAMENET Infosys validation tool’?



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Step 4: Data quality - formal errors and warnings – what's the difference?

- **Formal errors – checking requirements set in CIR (EU) 2022/79**
 - Data structure, data formats, etc.
- **Warnings - potential plausibility issues**
 - Is a CR value within the plausibility range?

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Step 4: Data quality - what to do with errors?

- **Correct data in your national database and export corrected data to excel template**
- **Upload excel file with modified EMFAF data to the validation tool and check the validation result**
- **Eat, sleep, repeat!**

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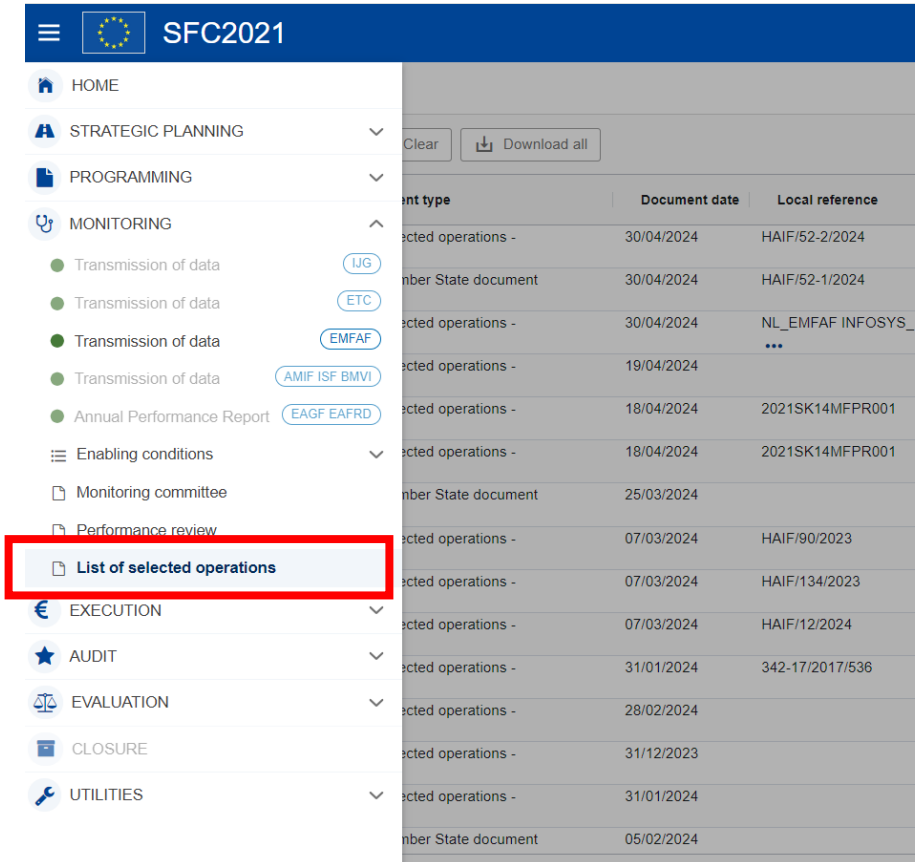
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Step 5: Formal submission in SFC

! List of selected operations



SFC2021

- HOME
- STRATEGIC PLANNING
- PROGRAMMING
- MONITORING
 - Transmission of data (LJG)
 - Transmission of data (ETC)
 - Transmission of data (EMFAF)
 - Transmission of data (AMIF ISF BMVI)
 - Annual Performance Report (EAGF EAFRD)
- Enabling conditions
- Monitoring committee
- Performance review
- List of selected operations**
- EXECUTION
- AUDIT
- EVALUATION
- CLOSURE
- UTILITIES

Document type	Document date	Local reference
ected operations -	30/04/2024	HAIF/52-2/2024
umber State document	30/04/2024	HAIF/52-1/2024
ected operations -	30/04/2024	NL_EMFAF INFOSYS_...
ected operations -	19/04/2024	
ected operations -	18/04/2024	2021SK14MFPR001
ected operations -	18/04/2024	2021SK14MFPR001
umber State document	25/03/2024	
ected operations -	07/03/2024	HAIF/90/2023
ected operations -	07/03/2024	HAIF/134/2023
ected operations -	07/03/2024	HAIF/12/2024
ected operations -	31/01/2024	342-17/2017/536
ected operations -	28/02/2024	
ected operations -	31/12/2023	
ected operations -	31/01/2024	
umber State document	05/02/2024	

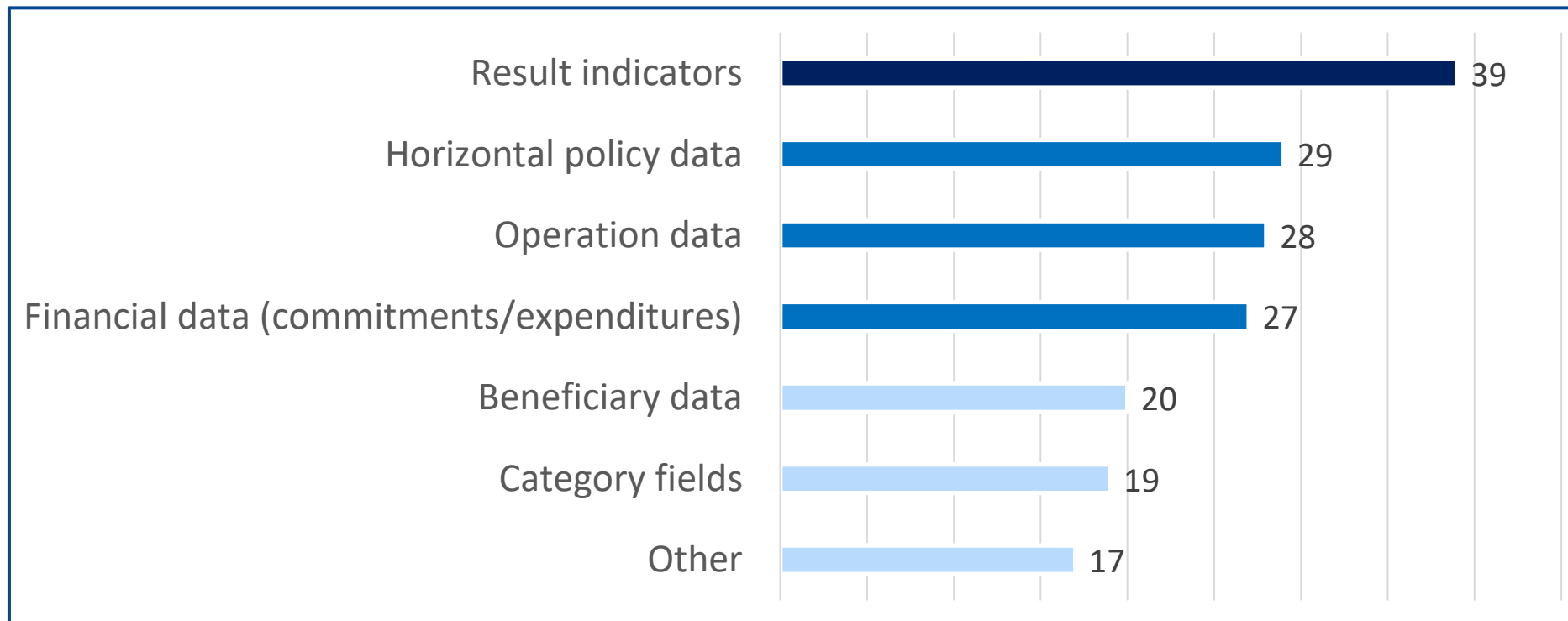
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‘What EMFAF data are you having the most difficulty reporting?’



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Infosys data – FAQs

- **Interrupted / abandoned operations – how to report?**
- The record should remain in Infosys
- Change the code in field 16: ‘state of progress of the operation’
- Adjust financial values of fields 17-19 and 21-23

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Infosys data – FAQs

- **Can I report indicators not selected in the programme?**

Yes!

The rule:

- No operation without at least one common result indicator
- Should the common result indicators selected in the programme not be applicable, the operation should use another common result indicator

An additional achievement which was not initially planned for that SO

This information will appear only in Infosys reports

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Infosys data – from a hidden liability to a strategic asset

- Infosys **excel template** - use and do not modify
- Only **field codes** from CIR 2022/79
- Field 25 **type of intervention** – codes 1, 2, 3, etc. as **an exception**
- CRs **baselines** – zero

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So... Any questions? 😊

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Coffee break – back at 11.30

CPR Article 42 reporting process



Get what you need - CPR Article 42 reports

- An advice - aggregated CPR reports should always be based on Infosys reports
- 2 times a year, output, result and financial data can be extracted from EMFAF Article 46 Infosys reports
- Additional 3 times a year, only financial data – preferably also from Infosys reports

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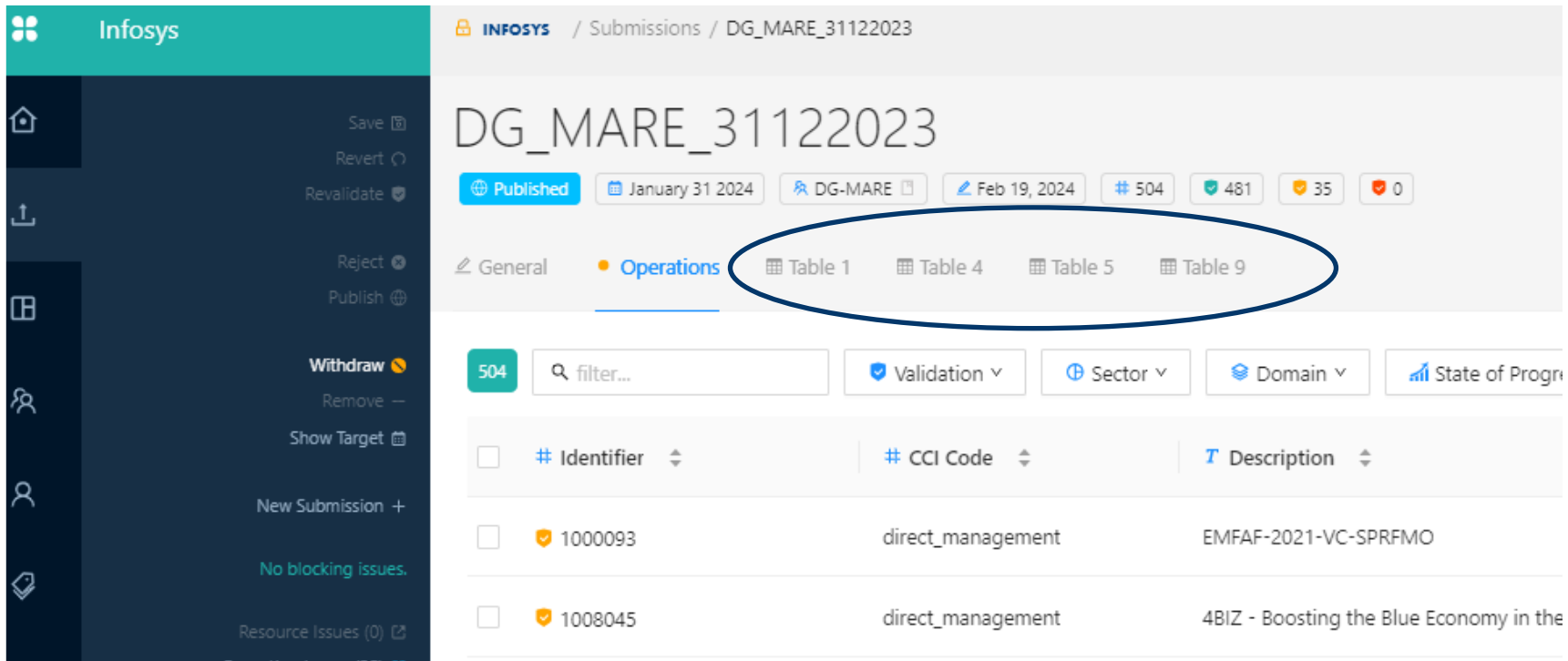
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As simple as one click

- A simple one button click produces draft reports for tables 1, 4, 5 and 9 of CPR Article 42 Annex VII



The screenshot displays the Infosys interface for a submission titled 'DG_MARE_31122023'. The submission is in a 'Published' state, dated January 31, 2024, with 504 entries, 481 validations, 35 warnings, and 0 errors. The 'Operations' tab is selected, and buttons for 'Table 1', 'Table 4', 'Table 5', and 'Table 9' are highlighted with a blue circle. Below the submission details, there is a table with columns for Identifier, CCI Code, and Description.

Identifier	CCI Code	Description
1000093	direct_management	EMFAF-2021-VC-SPRFMO
1008045	direct_management	4BIZ - Boosting the Blue Economy in the

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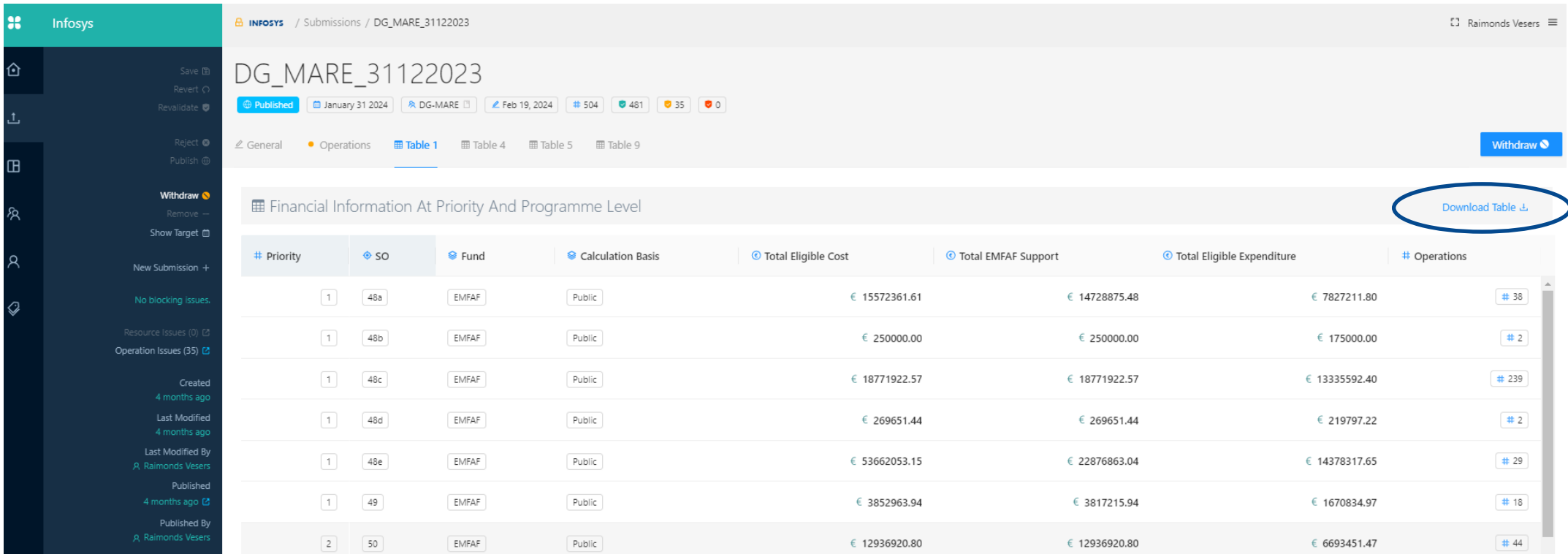
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And you can download it!

- An example of table 1:



Infosys / Submissions / DG_MARE_31122023

DG_MARE_31122023

Published | January 31 2024 | DG-MARE | Feb 19, 2024 | # 504 | 461 | 35 | 0

General | Operations | **Table 1** | Table 4 | Table 5 | Table 9

Withdraw

Financial Information At Priority And Programme Level [Download Table ↓](#)

# Priority	SO	Fund	Calculation Basis	Total Eligible Cost	Total EMFAF Support	Total Eligible Expenditure	# Operations
1	48a	EMFAF	Public	€ 15572361.61	€ 14728875.48	€ 7827211.80	# 38
1	48b	EMFAF	Public	€ 250000.00	€ 250000.00	€ 175000.00	# 2
1	48c	EMFAF	Public	€ 18771922.57	€ 18771922.57	€ 13335592.40	# 239
1	48d	EMFAF	Public	€ 269651.44	€ 269651.44	€ 219797.22	# 2
1	48e	EMFAF	Public	€ 53662053.15	€ 22876863.04	€ 14378317.65	# 29
1	49	EMFAF	Public	€ 3852963.94	€ 3817215.94	€ 1670834.97	# 18
2	50	EMFAF	Public	€ 12936920.80	€ 12936920.80	€ 6693451.47	# 44

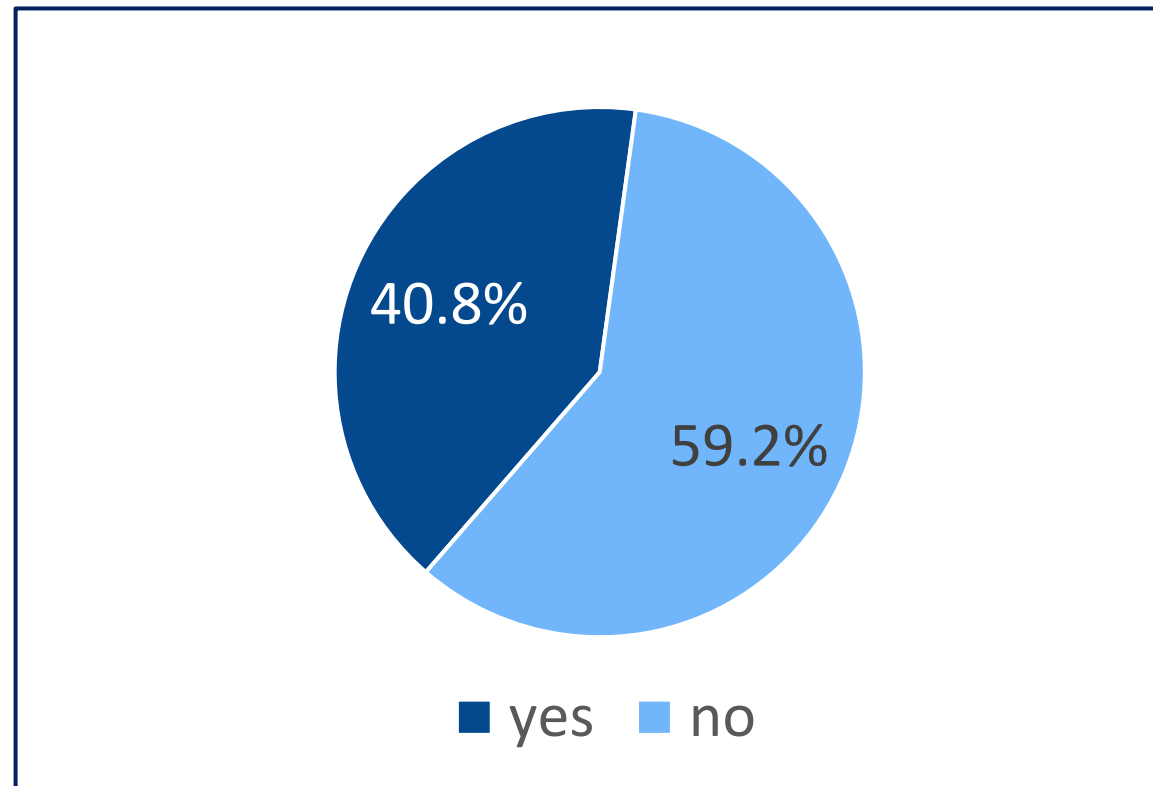
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‘Have you ever uploaded data to SFC?’



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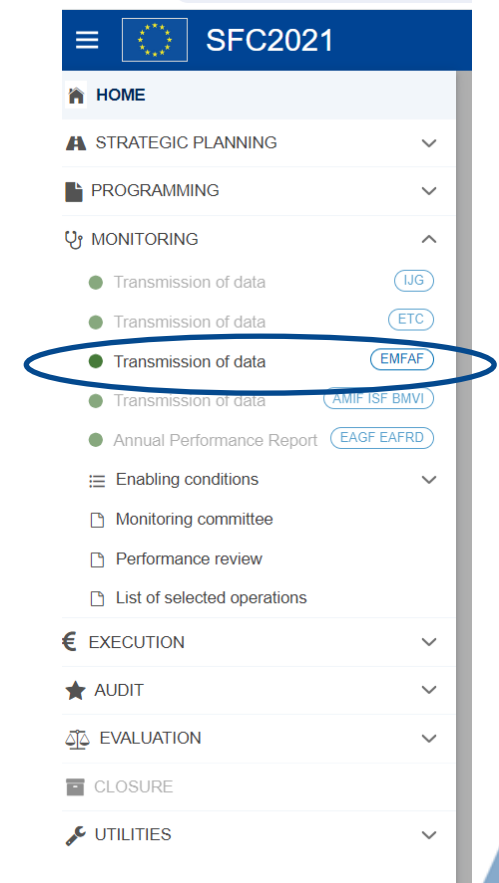
Infosys

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The next step – SFC transmission of data

- Export aggregated data as excel files from Infosys validation tool
- Check possible issues (for example, double counting)
- **Insert data manually** in SFC2021 (<https://sfc.ec.europa.eu/en>)
- Data from programmes are automatically pre-filled in SFC



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CPR Article 42 reporting - FAQs

How to report flat-rate TA?

- It should not be reported in Infosys database
- It also should not be reported in CPR reporting in SFC

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Is CPR reporting CPR-ready?

Discrepancies of data in Infosys and CPR Article 42 reports:

- TA reporting challenges
- Values of common result indicators

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Any questions on CPR reporting?

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EMFAF implementation progress



More than EUR 0.5 billion already committed

	EMFAF support (M EUR)	% of available funding	Number of operations
(In)direct	207	26.0%	504
Shared	354	6.7%	3 379
Total	561	9.2%	3 883

Source: FAMENET, Infosys reports, 31.12.2023

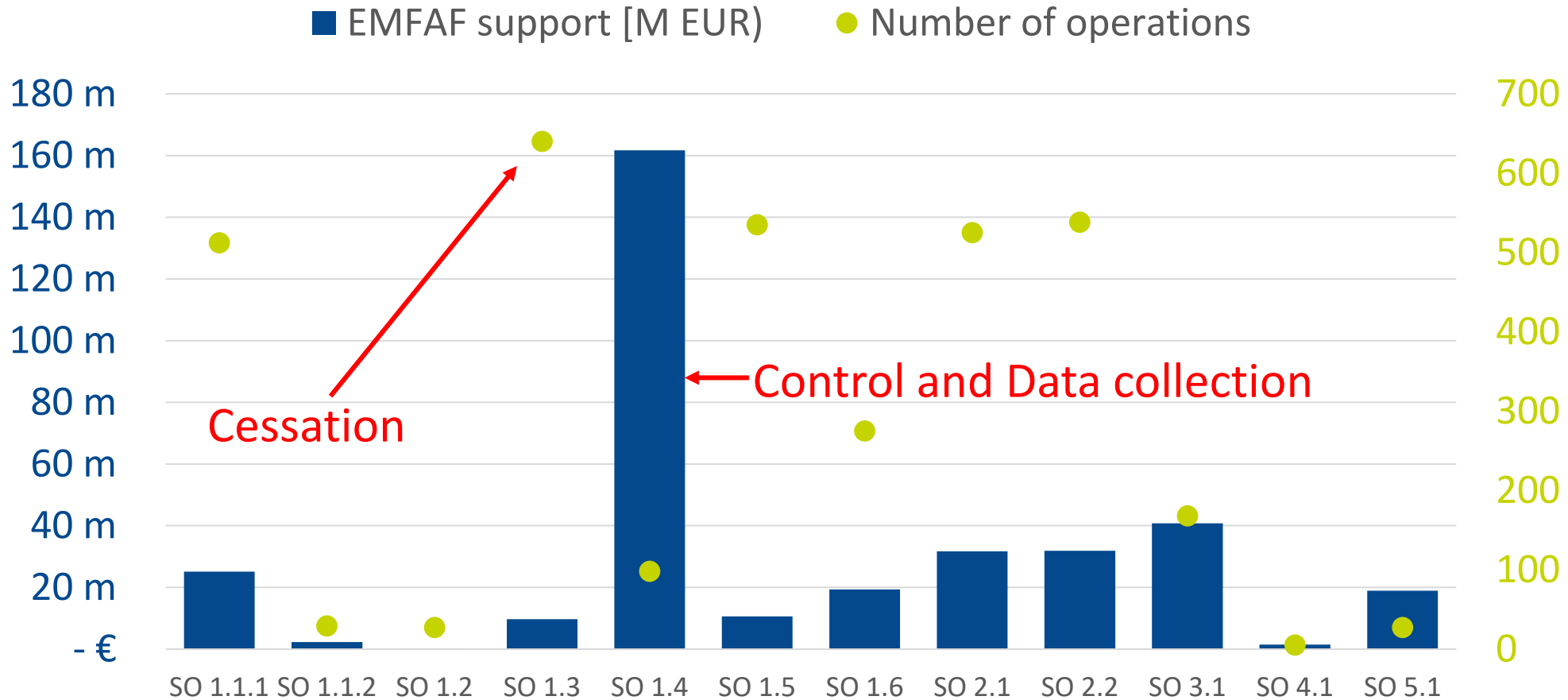
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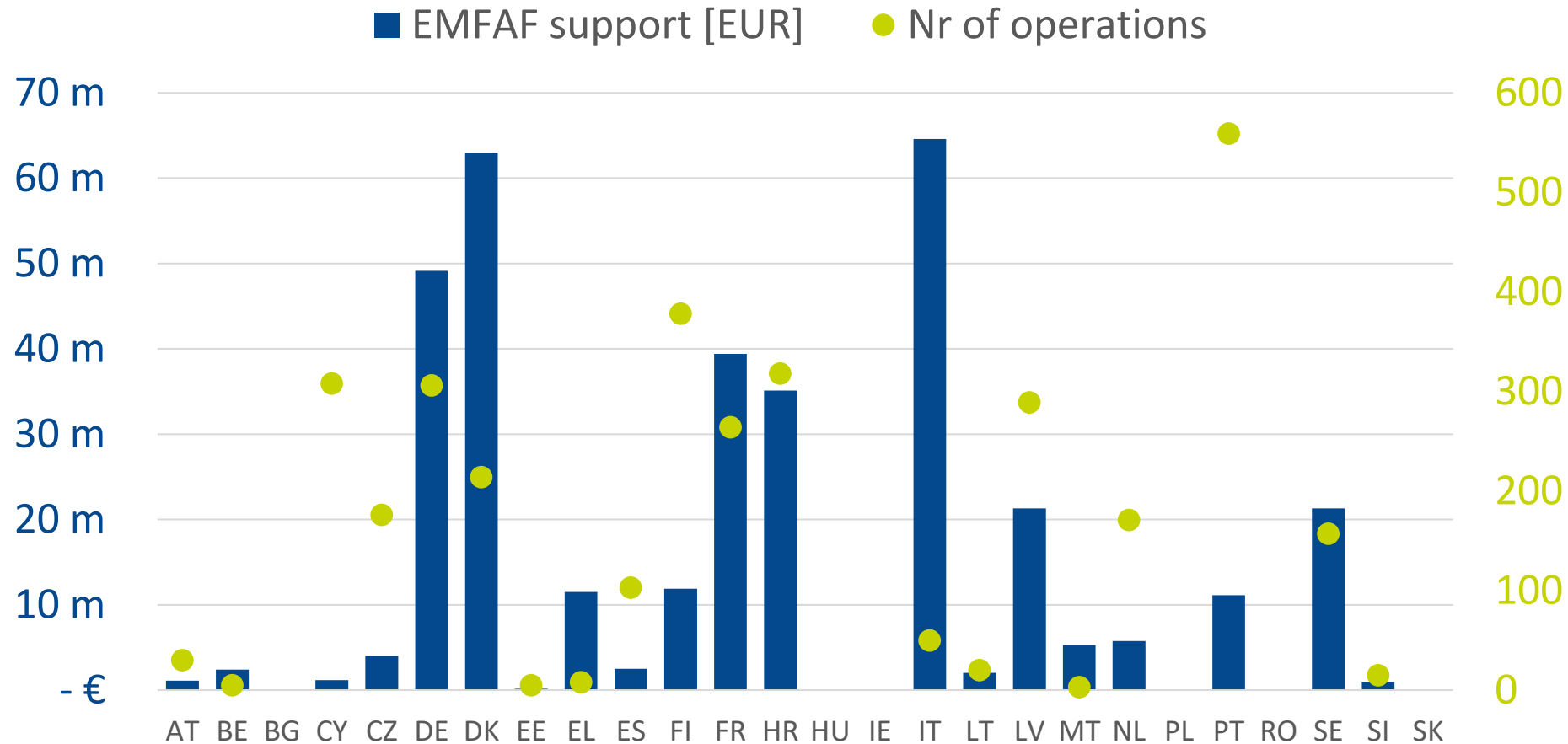
EMFAF shared management per SO



Source: FAMENET, Infosys reports, 31.12.2023



EMFAF shared management per MS



Source: FAMENET, Infosys reports, 31.12.2023

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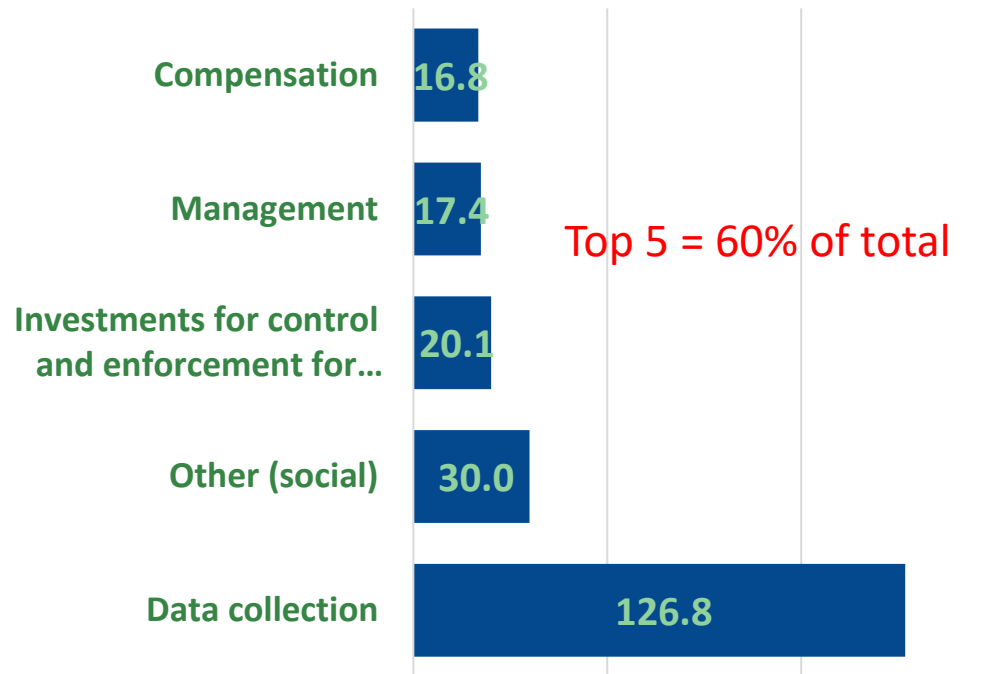
Infosys

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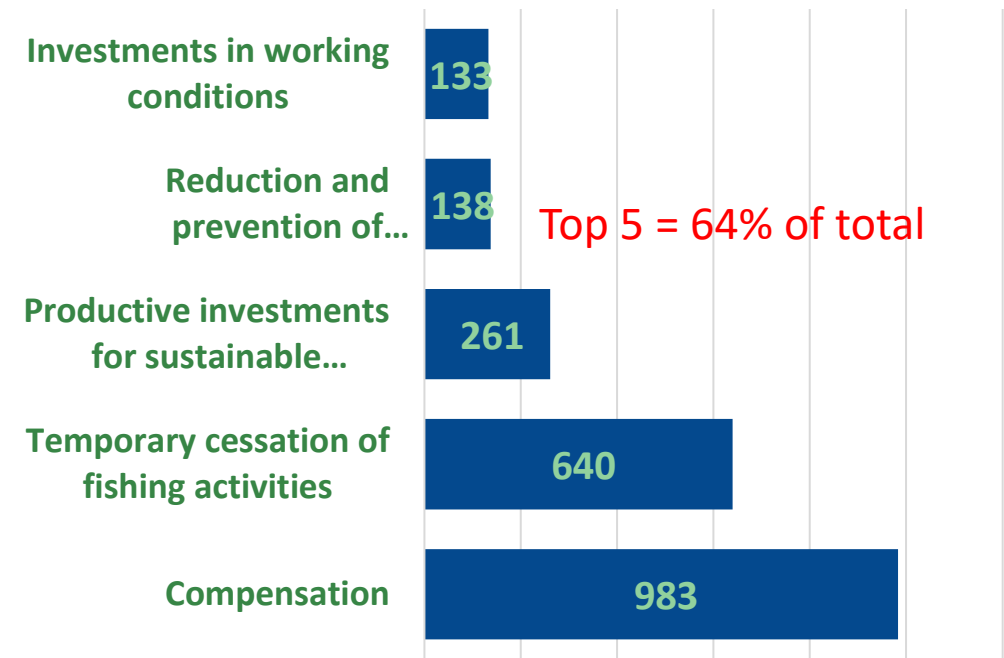
Progress

EMFAF shared management - top 5 ToO

Per EMFAF support (EUR million)



Per number of operations

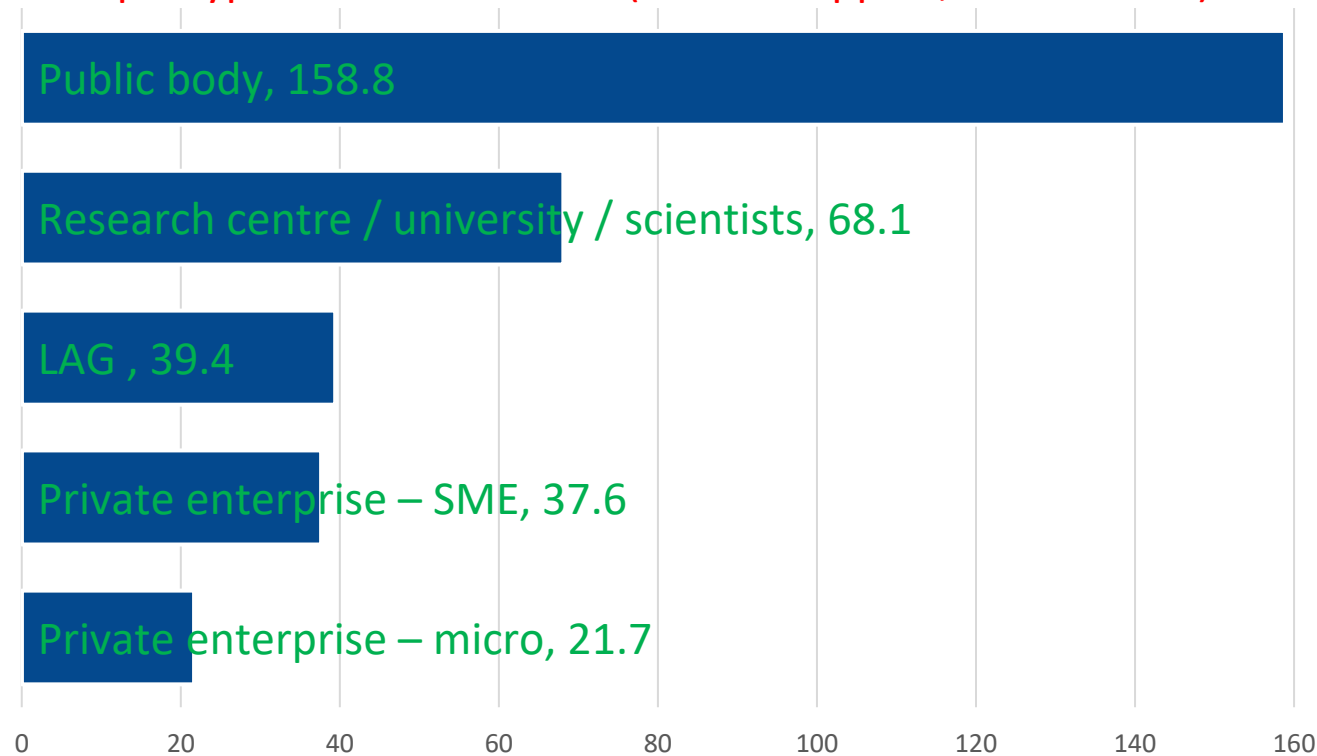


Source: FAMENET, Infosys reports, 31.12.2023



EMFAF shared management per type of beneficiary

Top 5 types of beneficiaries (EMFAF support, EUR million)



Source: FAMENET, Infosys reports, 31.12.2023

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Want to know more?

evaluation@famenet.eu

<https://www.famenet.eu>