



European Market Observatory for fisheries and aquaculture products (EUMOFA)

Work programme 2019

DG MARE - Unit A4 – Economic Analysis, Markets and Impact
Assessment

EUMOFA – new service contract

- New service contract in force since December 2018
- Annual budget of 3,3 mios (- 20%), renewable 3 times
- Awarded to a consortium: COGEA (lead) in a partnership with AND International, Business Integration Partner (BIP), Eurofish International Organisation (Eurofish) and Kontali Analyse
- Extended missions: focus on geographical coverage and data gaps in the value chain

Functioning of the Observatory

Activities are articulated around 4 main tasks:

- Data collection, harmonisation and analysis
- Reports, studies, market analyses => WP 2019
- Communication and dissemination
- IT services

Reports, studies, market analyses

Recurrent reports and analyses:

Public

- Monthly Highlights
- EU Fish Market: to be released by the end of the year
- Price structure case studies: 6 analyses in 2019

Internal

- Studies on TACs and quotas socio-economic impacts
- Studies on RFMOs and shark surveillance
- Studies on SFPAs
- Analysis on non-food use products

Reports, studies, market analyses

Non-recurrent studies (ad-hoc analyses):

Public

- Impact of imports on small scale fisheries
- New challenges facing traders: online sales
- Market outlets for unwanted catches
- Recirculating aquaculture systems
- Freshwater aquaculture
- Economic value of shark by-products

Internal

- Impact of subsidies to fleet renewal on the market and potential distortions
- ICCAT: Economic evaluation regarding shortfin mako in the Atlantic Ocean
- ICCAT: Evaluation of the expected economic performance of EU fleets fishing for tropical tunas
- Assessment of aquaculture strategies based on a sea basins approach
- Mapping of the EU processing industry
- Wild seabass in the Atlantic – economic weight of recreational fisheries
- *Etc.*

New functionalities

- Species profiles
- Dashboard of raw material

Thank you!