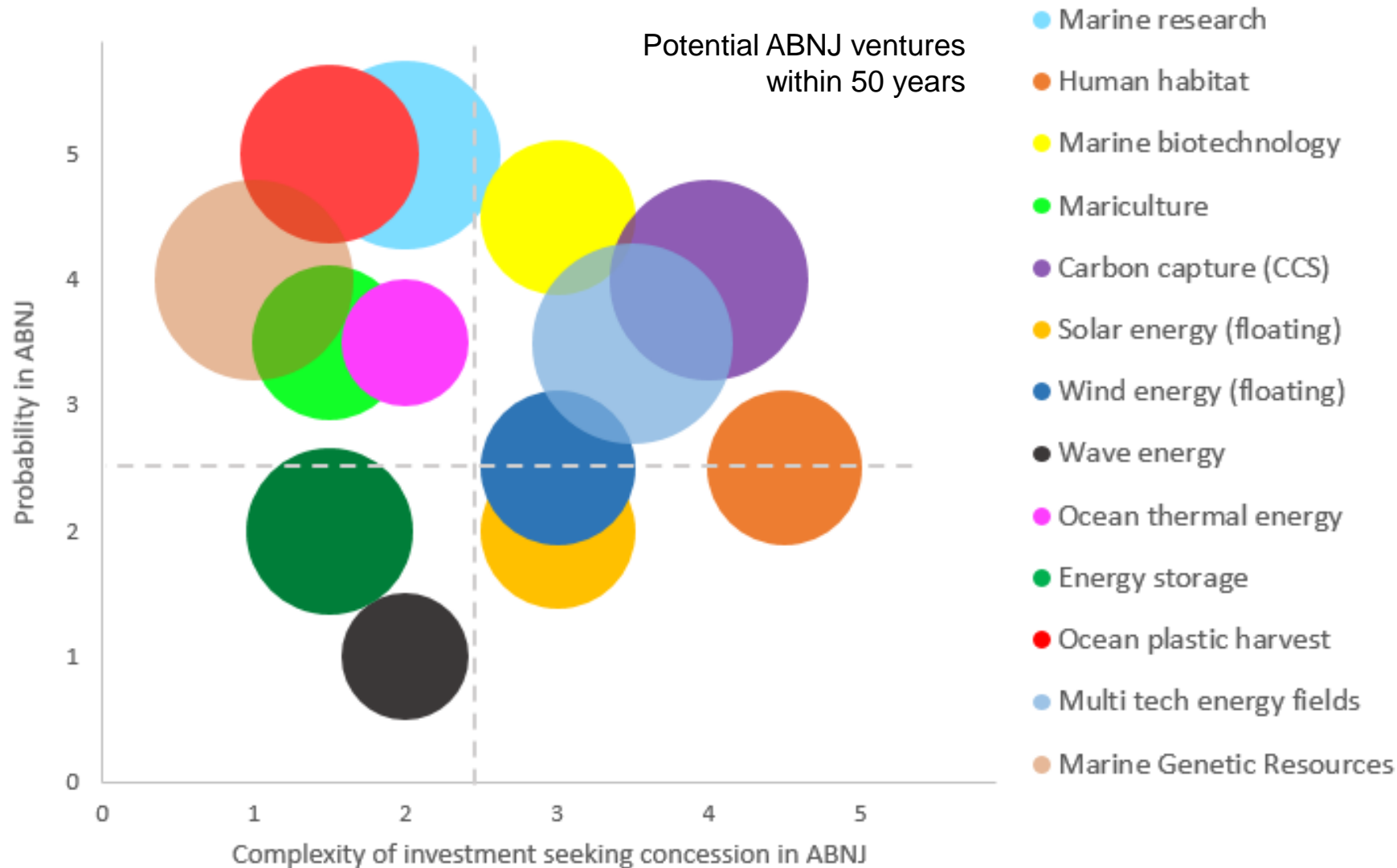


Potential ABNJ ventures
within 50 years



- » The matrix chart illustrates expected **probability** of ventures in the ABNJ and the **complexity of concessions** (scale of investment). Circle size represents expected **growth** of the technology/sector. All for the next 30-50 years.
- » The matrix presents one potential scenario over these activities in 30-50 years. Consider major assessment uncertainty. This preliminary result is based on literature screening and analysis by Anthesis in January 2019.
- » The following sectors have NOT been included in this analysis. Fisheries, Shipping, Mining (regulatory frameworks exist) and oil/gas extraction (due to project limitation).

Scale of the y-axis *Probability in ABNJ*:

1. Very low, mainly coastal
2. Low
3. Medium
4. High
5. Very high probability, ABNJ presence already 2020

Scale of the x-axis *Complexity of concessions*:

1. Single units
2. Technically defined projects of several units
3. Spatially defined plans including multiple units
4. Larger development plans & programs
5. Very large development plans & programs